

# Moving Data to iDigBio and Other Aggregators

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Leveraging Digitization Practices Across Multiple Domains Workshop

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## Where to begin? It starts with a conversation

### DATA Method #1 – BEST

- What you already send to GBIF
  - Using Darwin Core field names
  - Packaged in a Darwin Core Archive (DwC-A)
  - On an RSS feed (produced by IPT)

## DATA Method #2 – BETTER+

- Custom Darwin Core Archive (DwC-A) on an RSS feed
- produced by Symbiota

**↑ automatic images**

**↓ narrower schema**

## DATA #3 – GOOD ENOUGH

- A custom CSV or TXT file, with XML style field names from Darwin Core, e.g.,  
domain:fieldName
    - dwc:catalogNumber
    - ac:provider
- ↓ personnel maintenance costs

## DATA #4 - ADEQUATE

- The last, and least preferable way:
- Throw the data over the wall and let us prepare it.

↓ buy-back

↓ updates

## **DATASET INFO: info about the provider**

Send your dataset info with your provider information (eml.xml):

- responsible parties (name, address, email, role)
- institution name, institution code
- URL to the data at your institution
- descriptive paragraph of the collection

## **DATASET INFO: copyrights**

Include data rights information

- Use Creative Commons standards:
  - CC0 for data (not copyrightable)
  - CC BY for media (at least)

## **DATASET INFO: update GRBIO.org**

GRBio.org

- Repositories:

<http://grbio.org/find-biorepositories>

- Institutional collection

<http://grbio.org/find-institutional-collections>



## **IMAGES / MEDIA #1 – use Audubon Core extension to IPT**

- Create a file of Audubon Core metadata
- includes URL to images and camera info (EXIF), photographer,
- PLUS a link to the specimen record via occurrenceID

↑ hooked up to specimen

## IMAGES / MEDIA #2 – via Symbiota

↑ hooked up to specimen

## IMAGES / MEDIA #3

- Image ingestion appliance

↓ not yet hooked up to specimen

## Data Quality: Consider searchability in the aggregate

- Dates – dwc:eventDate, dwc:day, dwc:month, dwc:year:
  - this is not a month: Spring
  - this is not a day: 10-18
  - this is not a year: 1989? Or [1989]
- Taxonomy – fill in dwc:scientificName, parse out the elements, fill in higher taxonomy
  - this is not a species: shrimp
- Tics: \* [] {} ?
- Use the verbatim and remarks fields for things that do not fit the definitions.

## Other Aggregators

Data ingested by iDigBio goes to GBIF

## Data Quality: Grroming and tics

Your dataset **is no longer just for making labels**, there are other considerations for being digital, and out in the wild:

- 1) Put dates in ISO 8601 format, i.e., YYYY-MM-DD, e.g., 2014-06-22
- 2) Parse out scientific name
- 3) Conversely, put the piece parts into a scientific name
- 4) Provide as much higher taxonomy as your feel comfortable with, fill in tribe, sub+super family, kingdom, division, class, order) get out of 'family' land.
- 5) Make sure lat and lon coordinates are in decimal, and no N, S, E, W
- 6) Do not export '0' in fields to represent no value, e.g., lat or lon
- 7) put elevation in METERS units in the elevation field without the units (e.g., the fields `dwc:minimumElevationInMeters` and `dwc:maximumElevationInMeters` already assume the numeric values are in meters, so there no need to include the units with the data)
- 8) And not to get too esoteric, do not use un-escaped newline characters
- 9) Watch out for diacritics, save in UTF-8

# Thank you for your attention



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