Getting Data Back

Repatriation of Augmented Information to an Institutional Repository



On the 9th of April 2010 the Field Museum received a momentous email from the ORNIS (ORnithology Network Information System) team informing them that they could now access the products of a nationwide georeferencing project; its bird collection could be, quite literally, put on the map.

On the 7th of August 2017 those data (along with the sister datasets from FISHNet (FISH NETwork) and MaNIS (Mammal Network Information System) finally made their way into the Museum's collection management system.

It's easy to get data out, why is it so hard to get it back? To make it easier, what do we need to do in terms of coordination, staffing, and/or technological resources? How can tools like data quality flags better accommodate the needs of data-providers as well as data-users elsewhere along the collections data pipeline?

We present a real life case study of repatriating an enhanced dataset to its institute of origin, including details on timelines, estimates of effort, and lessons learned. The best laid repatriation protocols might not prepare us for everything, but following them more closely might save us some sanity.

Repatriation of Augmented Information to an Institutional Database.

Available from:

https://www.researchgate.net/publication/325745168 Repatriation of Augmented Information to an Institutional Database [accessed Jun 22 2018].

STEP 1 - You ask us for data and/or images (sometimes, 'cause we make it all public so you can just come get it yourself. So I guess we like that and hate that.) but we really don't know what the heck you are going to do with it. The project description is often vague and/or over ambitious. Possibly because they are loosely defined describing what you are going to do to my data after I send my data to you

- -- annotation?
- -- augmentation?
- -- value added?
- -- metadata?
- -- crowd-sourcing
- -- transcription?
- -- automated validation? (take lots of peoples opinions and come up with an average)

STEP 2 - Now we can send data out in a standard format but it wasn't always the case that time was a) easy to do, b) easy to understand, c) commonly known. In 2010 Darwin Core was VERY new and we still had to use DiGir which was only great if you had a degree in computer science.

STEP 3 - No standard way of documenting the augmentation

STEP 4 - No standard way to physically get the data back

Carl Linnaeus

- Carl Linneaus
- Carl von Linné
- Carolus Linnæus
- Carolus a Linné
- |
- Carolus Linneaus





CC-0 Public Domian: "The 32-year-old Linnaeus in his wedding finery. Oil painting by J. H. Scheffel, 1739

We've been collating and naming and standardising for a very long time.

Linneaus - Mr Standards! Irony of ironies...

Artwork Reference:

https://commons.wikimedia.org/wiki/File:LinnaeusWeddingPortrait.jpg

Dante Alighieri





CC-0 Public Domain: "Portrait of Dante Alighieri. Sandro Botticelli

Artwork Reference: https://commons.wikimedia.org/wiki/File:Portrait_de_Dante.jpg

- The divine Comedy: A narrative poem by Dante Alighieri, begun c. 1308 and completed in 1320, a year before his death in 1321.
- The narrative describes Dante's travels through the 9 levels each of Hell, Purgatory, and Paradise or Heaven.

Let me introduce Dante Aligheri our guide for the next 15 minutes or so. In





Artwork References:

Hell:

<u>CC-BY-NC-ND (3.0 Unported)</u> - <u>N03352 The Inscription over the Gate</u> <u>1824—7 [A00005-A00011; N03351-N03370; T01950-T01956; complete]</u>

https://www.tate.org.uk/art/artworks/blake-the-inscription-over-the-gate-n03352







Artwork References:

Hell:

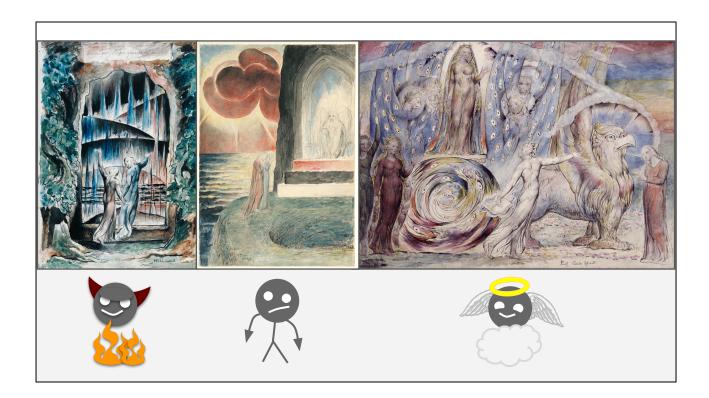
<u>CC-BY-NC-ND (3.0 Unported)</u> - <u>N03352 The Inscription over the Gate</u> 1824—7 [A00005-A00011; N03351-N03370; T01950-T01956; complete]

https://www.tate.org.uk/art/artworks/blake-the-inscription-over-the-gate-n03352

Purgatory:

CC-BY-NC-ND (3.0 Unported) - N03367 Dante and Virgil Approaching the Angel who Guards the Entrance of Purgatory 1824–7

 $\underline{https://www.tate.org.uk/art/artworks/blake-dante-and-virgil-approaching-the-angel-who-guards-the-entrance-of-purgatory-n03367}$



Artwork References:

Hell:

CC-BY-NC-ND (3.0 Unported) - N03352 The Inscription over the Gate

1824—7 [A00005-A00011; N03351-N03370; T01950-T01956; complete]

https://www.tate.org.uk/art/artworks/blake-the-inscription-over-the-gate-n03352

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 $\frac{https://www.tate.org.uk/art/artworks/blake-dante-and-virgil-approaching-the-angel-who-guards-the-entrance-of-purgatory-n03367}{}$

Heaven:

<u>CC-BY-NC-ND (3.0 Unported)</u> - <u>N03369 Beatrice Addressing Dante from</u> the Car 1824–7

https://www.tate.org.uk/art/artworks/blake-beatrice-addressing-dante-from-the-car-n03369





So let's start our journey through data repatriation as Dante did, on the edge of hell...

Hell:

CC-BY-NC-ND (3.0 Unported) - N03352 The Inscription over the Gate

1824—7 [A00005-A00011; N03351-N03370; T01950-T01956; complete]

https://www.tate.org.uk/art/artworks/blake-the-inscription-over-the-gate-n03352

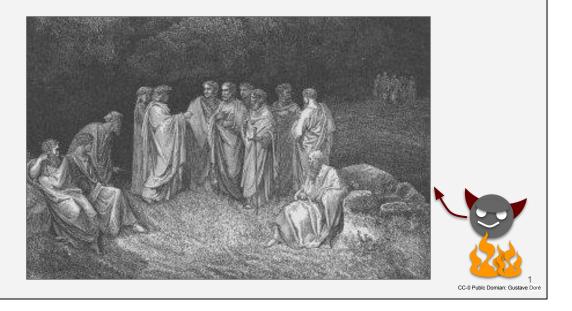
1980-90s



CC_RY_NC_ND (3.0 Linnorted) William Blake: https://www.tate.org.uk/art/artworks/blake_the_inscription_over_the_gate_n033

Prior to the 1980s and 1990 what we now call biodiversity information was collated in very individualistic, function specific ways. Systems were connected institutionally by word of mouth at best and externally not at all. Everyone was king of their own data.

1st Level of Hell - Limbo



I like to think of this period as "Limbo", the first Circle of Hell, which contains the virtuous pagans who were not sinful but were ignorant of Christ.

It wasn't that folks were wilfully doing anything wrong they were simply ignorant of the fact that connectedness was useful, beneficial and ultimately the only way forward.

- 1980-90s - [...**TDWG...**]



CC-BY-NC-ND (3.0 Unported) William Blake: https://www.tate.org.uk/art/artworks/blake-the-inscription-over-the-gate-n0335

As we move through the 80s and 90s the community starts to connect digitally. Along comes the Taxonomic Databases Working Group (mostly Botanists). Disciplines that were only connected by word of mouth and expert personal (dare I say) old boys networks start to work in a coordinated digital way.

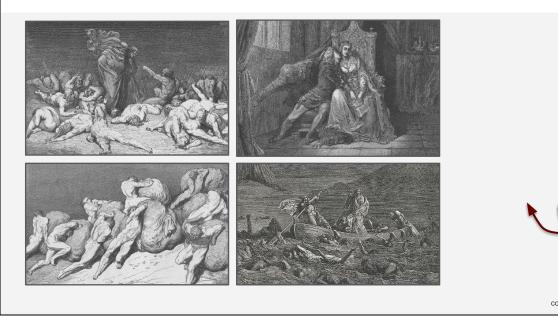
Eg Barcodes: Index Herbariorum goes back to the 1930s.

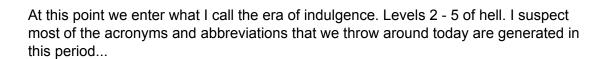
http://apps.kew.org/herbcat/gotoWhyPlantsLabeled.do https://www.nybg.org/science-project/index-herbariorum-upgrade/



Things really start to crank up in the early 2000s databases galore, standards and systems to deploy data

2nd to the 5th Levels of Hell - The Sins of Indulgence





1980-90s

[...TDWG...]

Early 2000s

[...GBIF...]



CC-BY-NC-ND (3.0 Unported) William Blake: https://www.tate.org.uk/art/artworks/blake-the-inscription-over-the-gate-n0335

```
    1980-90s
    [...TDWG...]
    Early 2000s
    [...GBIF...]
    Late 2000s
    [...Darwin Core / ABCD / IPT...]
```



History: http://community.canadensys.net/2011/new-terms-in-darwin-core

```
1980-90s

[...TDWG...]

Early 2000s

[...GBIF...]

Late 2000s

[...Darwin Core / IPT...]

2000s

[...MORE... of EVERYTHING...]
```



CC-BY-NC-ND (3.0 Unported) William Blake: https://www.tate.org.uk/art/artworks/blake-the-inscription-over-the-gate-n033

References:

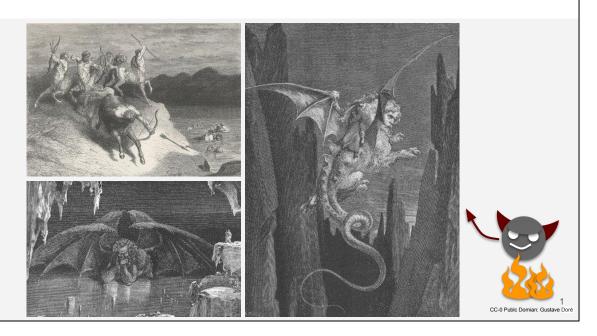
http://historylists.org/art/9-circles-of-hell-dantes-inferno.html

Image: CC-BY-NC-ND (3.0 Unported) William Blake:

https://www.tate.org.uk/art/artworks/blake-the-inscription-over-the-gate-n03352

History: http://community.canadensys.net/2011/new-terms-in-darwin-core

7th to the 9th Levels of Hell - The Sins of Violence & Malice



Circle 7 for the sins of violence and Circles 8 and 9 for the sins of malice (fraud and treachery)





Purgatory: Humans can sin by using love towards improper or malicious ends (<u>Wrath</u>, <u>Envy</u>, <u>Pride</u>), or using it to proper ends but with love that is either not strong enough (<u>Sloth</u>) or love that is too strong (<u>Lust</u>, <u>Gluttony</u>, <u>Greed</u>). Below the seven purges of the soul is the Ante-Purgatory, containing the Excommunicated from the church and the Late repentant who died, often violently, before receiving rites.

Artwork References:

Hell

CC-BY-NC-ND (3.0 Unported) - N03352 The Inscription over the Gate 1824–7 [A00005-A00011; N03351-N03370; T01950-T01956; complete] https://www.tate.org.uk/art/artworks/blake-the-inscription-over-the-gate-n03352

Purgatory:

CC-BY-NC-ND (3.0 Unported) - N03367 Dante and Virgil Approaching the Angel who Guards the Entrance of Purgatory 1824–7 https://www.tate.org.uk/art/artworks/blake-dante-and-virgil-approaching-the-angel-who-guards-the-entrance-of-purgatory-n03367

1st Level Purgatory - Pride



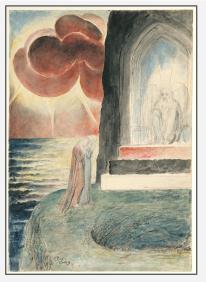


Staff at the museum always been active members of the community especially the vertebrate groups. At some time probably in 2006(ish) data was sent from our Fishes, Birds, Mammals and Herps Divisions to the Nets/ISs http://vertnet.org/about/classicnetworks.html to be georeferenced

http://www.ornisnet.org/georeferencing/georefworkflow

Humans can sin by using love towards improper or malicious ends (Wrath, Envy, Pride)

Mid 2000-zeros [STUFF GOES OUT]



CC-BY-NC-ND (3.0 Unported) - N03367 Dante and Virgil Approaching the Angel who Guards the Entrance of Purgatory

In 2005 each collection was using its own database using a variety of platforms maintained by a variety of people.

Birds - CBASE Herps - Access/SQL Server Mammals - ??? Fishes - ???

All flat datasets.

Mid 2000-zeros [STUFF GOES OUT]

[...variety is the spice of life?..]



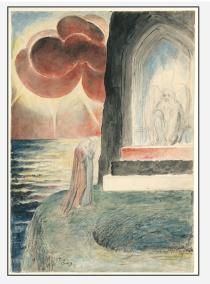
CC-BY-NC-ND (3.0 Unported) - N03367 Dante and Virgil Approaching the Angel who Guards the Entrance of Purgatory

Variety is the spice of life...

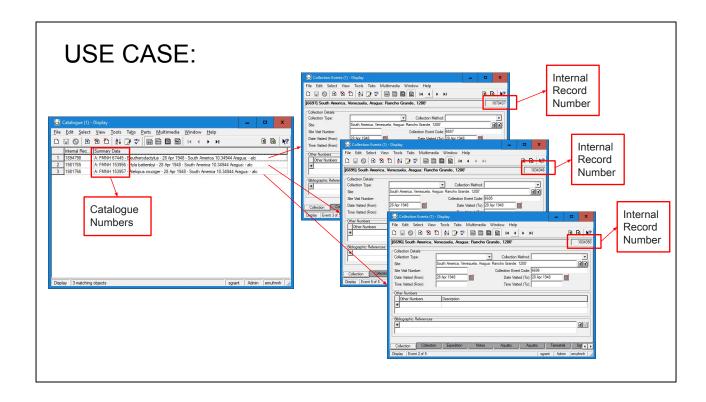
Mid 2000-zeros [STUFF GOES OUT]

[...variety is the spice of life?..]

The 2000-tens [WE DID SOME STUFF]



CC-BY-NC-ND (3.0 Unported) - N03367 Dante and Virgil Approaching the Angel who Guards the Entrance of Purgator



So data held at the Field Museum is no longer in the same form that was sent out.

Data is now held in relational structure.

USE CASE: Sites (1) - Display -File Edit Select View Tools Tabs Multimedia Window Help Standards South America, Venezuela, Aragua: Rancho Grande, 1200' 381543 1834350 South America F Ocean: South America, Venezuela, Aragua: Rancho Grande, 1200' Venezuela ■ Sea/Gulf: **BD** 景 Country: Province/State/Territory: Aragua Bay/Sound: 7 7 Date Visited (To): 28 Apr 1948 28 Apr 1948 Date Visited (From): District/County/Shire: 7 Drainage Basin: 7 Time Visited (From): City/Town: Description Nearest Named Place: Rancho Grande 7 Island Grouping: Biogeography/Region: 7 Island Name: Ţ Precise Location Rancho Grande, 1200' Freshwater Details 7 Drainage Division: Verbatim Locality Drainage Code: Collection Collection Expedition Notes Aquatic Aquatic Terrestrial Sight > 7 Remarks River Code: Site Locality Locality 1 Mapping Lat/Long Habitat Cultural Strati Display Site 426 of 426 sgrant Admin emufmnh Internal Record Number

Mid 2000-zeros [STUFF GOES OUT]

[...variety is the spice of life?..]

The 2000-tens [WE DID SOME STUFF]

[...things change...]



CC-BY-NC-ND (3.0 Unported) - N03367 Dante and Virgil Approaching the Angel who Guards the Entrance of Purgator

The Museum officially sanctions and provides ongoing support for a museum-wide collection management system.

- Fishes goes into it in 2007,
- Mammals in 2009,
- Birds in 2010,
- Amphibians and Reptiles in 2011.

Mid 2000-zeros [STUFF GOES OUT]

[...variety is the spice of life?..]

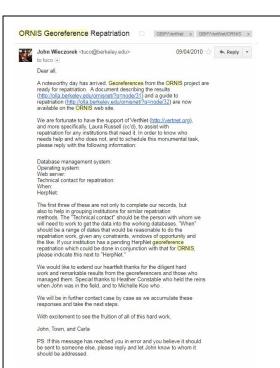
The 2000-tens [WE DID SOME STUFF]

[...things change...]

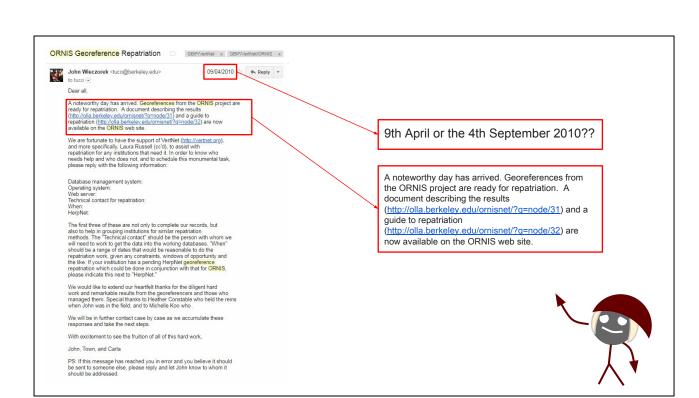
2010 [OTHER PEOPLE DID STUFF]

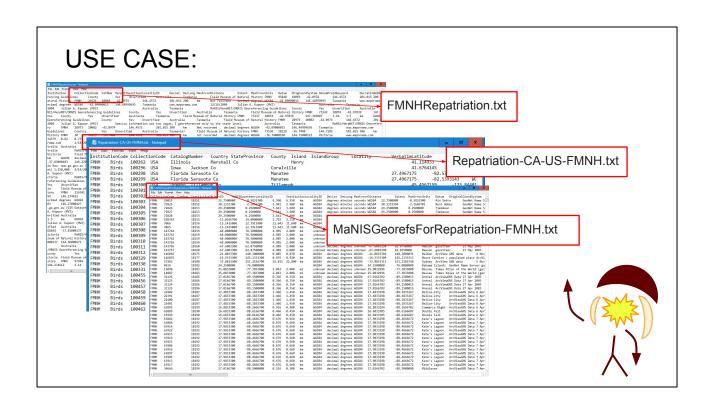


CC-BY-NC-ND (3.0 Unported) - N03367 Dante and Virgil Approaching the Angel who Guards the Entrance of Purgatory











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Repatriation Process

Following is a rough outline of recommended steps to assimilate the georeferences into your working database. The same steps should be used for both the ORNIS and MBA georeferences.

- 1. Download the zip file(s) for your institution from the Table of ORNIS Georeferencing Results and Table of Mexican Bird Atlas Results.

- 1. Download the zip file() for your institution from the Table of ORNIS Georeferencing Results and Table of Mexican Bird Atlas Results.

 2. Extract the text file from the zip file using the password provised.

 3. Create a database table from the text file.

 4. Create a database table from the text file.

 5. Join the two tables by the Catalogliumber field.

 6. Create a new filed that is the a concentration of all location-based fields in 5.

 7. From 5), create a table of distinct variations of the combination of georeference localities and current working database localities (a "Locality Combo" table) with the field as in 6 as a unique
- key.

 8. Add a field "Same" and a field "Checked" to the Locality Combot table. The goal is to check all records for "sameness." The "Same" field will be used to flag records where the georeference locality and the current locality from the working database are semantically the same. The "Checked" field will be used to flag when a record has been tested for "sameness."

 8. For Localities that are the same character-by-character-before and after georeferencing, est Same=Yes and Checked—Yes.

 10. Check each record not having Checked—Yes to determine if the the localities before and after are semantically the same. If they are the same, set Same=Yes and Checked—Yes.
- set commerce and unexcessers.

 It. When all records in the Locality Combo table have Checked=Yes, use the key relating to occurrence records to join the georeferences with Same=Yes back to the occurrence records.

 Iz. Update the records in your working database using the repatriated georeference fields.

To preserve the high quality of georeferences produced under the ORNIS Project and make these data fit for the widest possible range of uses, every effort should be made to retain data from all of the georeference fields (Desimalization, Operations), operations of the georeference, fields (Desimalization, Georeference), GeoreferencePeration, GeoreferencePeration, Operations of the Conference of the Confer be found in the <u>Darwin Core Quick Reference Guide</u> (<u>Darwin Core Task Group 2009</u>).

The fields beginning with "Standard" are simply standardized versions of the values in the associated original fields. These standard versions were used in the georeferencing proces to assist automation using the batch processing mode of the <u>BioGeomancer Workbeach</u> (BioGeomancer Consortium 2006).

The ADM_n fields are useful for checking your original data. The values in these fields are standards from the GADH datasets and were determined by the location of the Decimalizationed and Decimalization flower or the government of the general results of the general results

The EEZone field contains a value if the DecimalLatitude and DecimalLongitude of the georeference falls within an exclusive economic zone off of the coast rather than on land. If the occurrence





Fields found in Repatriation and Exception Files:

Unique Identifier Fields - These fields exist to help you match the georeferenced data to your collection catalog.

Institution—Name of originating institution.

CollectionCode—An alphabetic code used during the HerpNET project indicating your collection and collection type (for example, if MVZ had separate Amphibian and Reptile collections, collection code would be MVZ-A and MVZ-R).

CRIVID—Clastop All your born unknown indicated by your institution as unique identifier for the specimen. This may be a field number or locality number for some collections.

HerpNETGazetteers coality/ID—A unique identifier used by HerpNET to condense identical verbatim locality descriptions into one record per institution per unique locality.

Georeferencing Fields - These 13 fields are required for georeferenced data to comply with the MaNS/ HeryNET/ ORNIS Cooreferencing Guidelines.

Please include all of these fields in your database and update them from the repatriation file. Without all of these fields, the georeference is incomplete. These are necessary information during the georeferencing process, and without them, the gooreference will not be certified with the MaNS/ HeryNET/ ORNIS Cooreferencing Free Fields, you are allowing users of your data the ability to judge the quality of the georeference and ensuring the repeatability of the georeferency for the gooreference will not be certified with the MaNS/ HeryNET/ ORNIS Cooreferencing process.

Assoning or the glevieweining process.

Dect.ogo - Longitude in declinal degrees.

Dect.ogo - Longitude in declinal degrees.

Dect.ogo - Longitude in declinal degrees.

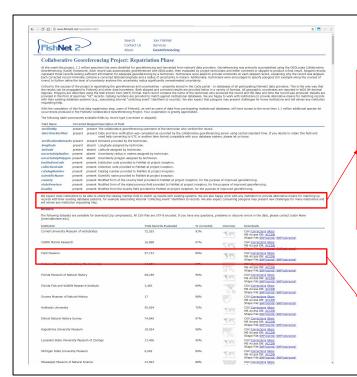
Dect.ogo - Unoretainty is a distance calculated according to MHO Guidelines.

Mackerro/Platance - Unoretainty is a distance calculated according to maps or gazetteers.

Exerci - Distance from center of named place to outer most edge according to maps or gazetteers.

Mackerro/Platance - Unoretainty is a distance or control of the c





We expect most institutions to be able to utilize the **catalog number** field to match up results with existing systems.

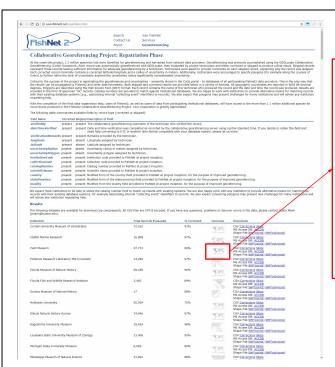
We are also happy work with any institution to provide alternative means for matching up records with their existing database systems, for example associating internal "collecting event" identifiers to records.

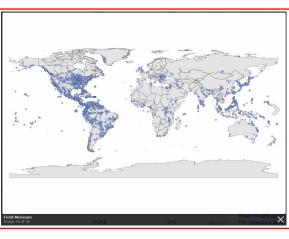
We also expect consuming polygons may present new challenges for many institutions and will advise any institution requesting help.

Institution: Field Museum Total Records Evaluated: 57,733 % Corrected: 89%

CSV:<u>Corrections Skips</u>
MS Access DB: <u>ACCDB</u>
Shape File:<u>SHP(points) SHP(polygons)</u>







Mid 2000-zeros [STUFF GOES OUT]

[...variety is the spice of life?..]

The 2000-tens [WE DID SOME STUFF]

[...things change...]

2010 [OTHER PEOPLE DID STUFF]

[...prodigal returns...]



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Mid 2000-zeros [STUFF GOES OUT]

[...variety is the spice of life?..]

The 2000-tens [WE DID SOME STUFF]

[...things change...]

2010 [OTHER PEOPLE DID STUFF]

[...prodigal returns...]

The 2000-teens [PEOPLE CHANGE]

[...more things change...]

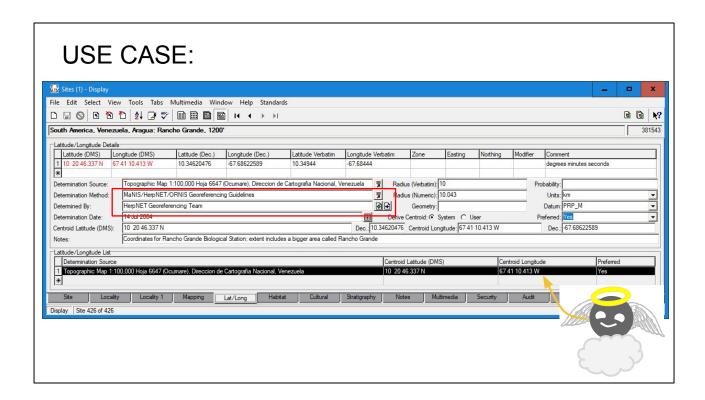


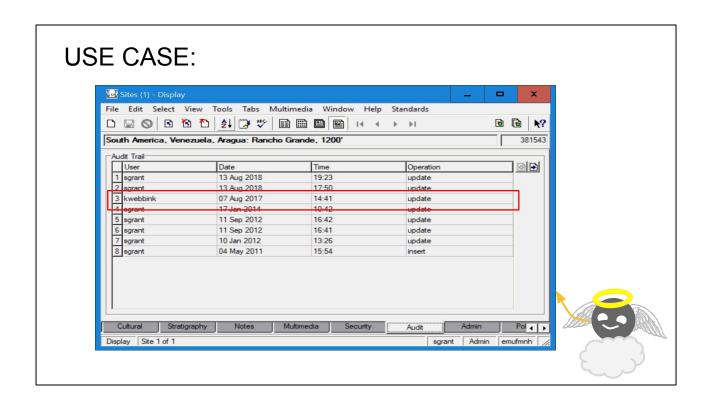
CC-BY-NC-ND (3.0 Unported) - N03367 Dante and Virgil Approaching the Angel who Guards the Entrance of Purgatory

Three new collections managers

- Birds
- Fishes
- Mammals

New trained data handlers on staff





USE CASE:

Mid 2000-zeros [STUFF GOES OUT]

[...variety is the spice of life?..]

The 2000-tens [WE DID SOME STUFF]

[...things change...]

2010 [OTHER PEOPLE DID STUFF]

[...prodigal returns...]

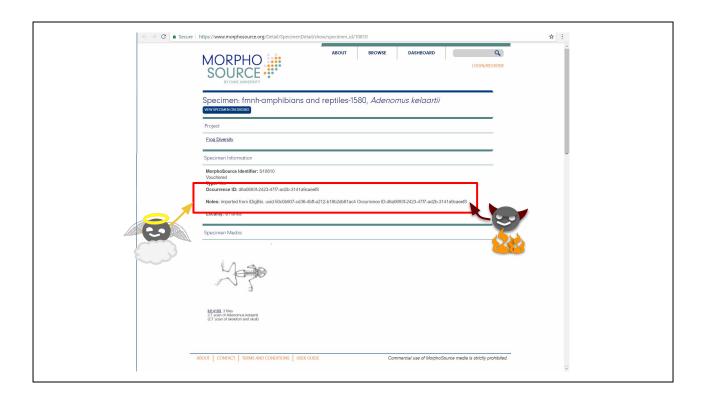
The 2000-teens [PEOPLE CHANGED]

[...more things change...]

The 2000-twenties? [WE KEPT DOING STUFF]



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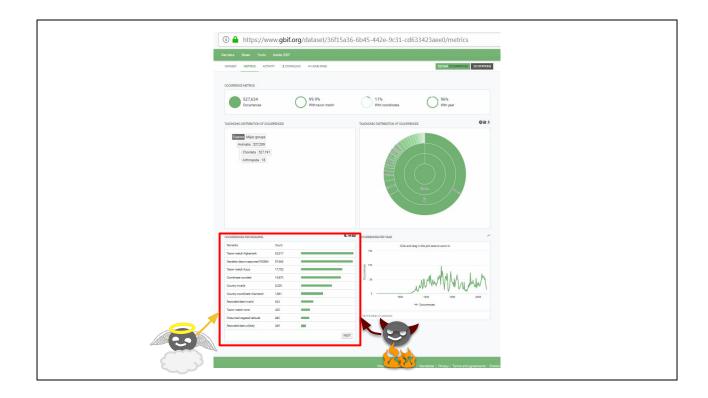


Symbiota portals

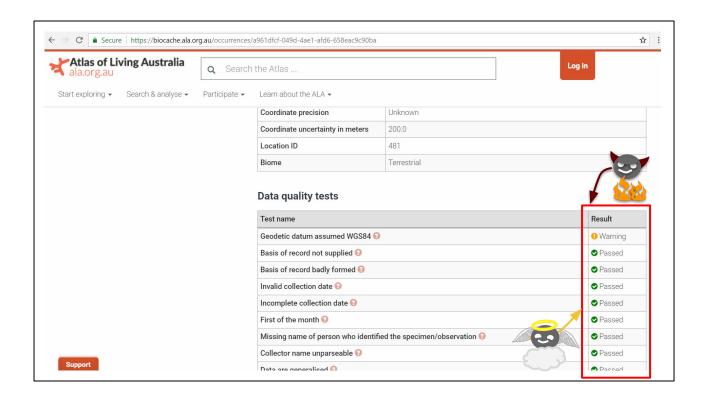


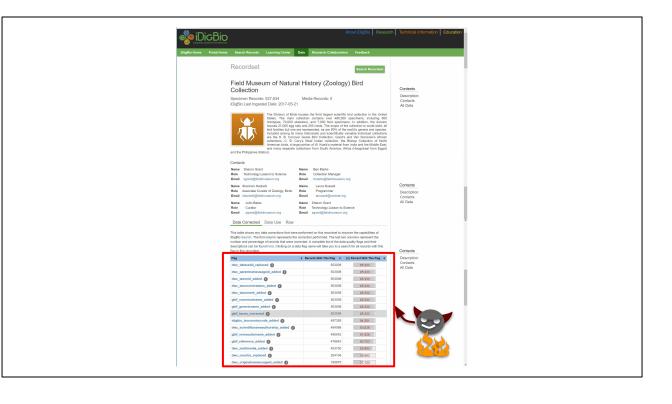
Field Museum Bird Collection

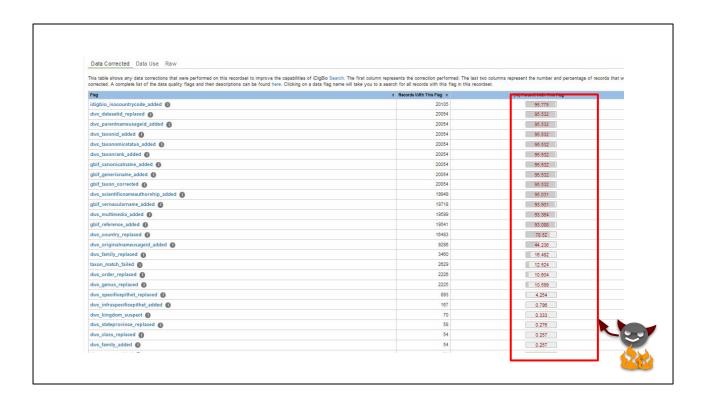
https://www.gbif.org/dataset/36f15a36-6b45-442e-9c31-cd633423aee0



Field Museum Birds collection GBIF metrics







iDigBio Bird Egg collection

https://www.idigbio.org/portal/recordsets/3ff3bf5c-7aba-40c3-80b2-1b00ea1abdd5





Requesting

[...right people]



CC-BY-NC-ND (3.0 Unported) - N03369 Beatrice Addressing Dante from the Car 1824-7

Let's talk about the right people...

WHAT COULD HELP? Contacts Who created the resource: Kate Webbink K 2 Who can answer questions about the resource: Summary Data Records Sharon Grant Downloads Who filled in the metadata: Versions Rights Paul Mayer GBIF Registration Keywords Who else was associated with the resource: Contacts USER CURATOR Geographic Coverage Scott Lidgard Paul Mayer Taxonomic Coverage PROGRAMMER POINT OF CONTACT Additional Metadata Laura Russell Kate Webbink

Right people, who to contact

Collections managers AND Data managers. Take the time to work out the data landscape surrounding the dataset you are requesting.

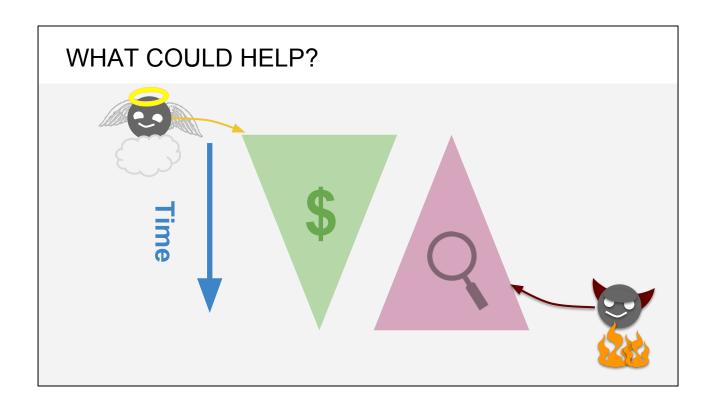
Requesting

[...right people, right time...]



CC-BY-NC-ND (3.0 Unported) - N03369 Beatrice Addressing Dante from the Car 1824-

And timing...



When to ask for it

Depends on what you want to do. Tell us first. Include us in the project proposal.

Funding decreases as project progresses Scope expands as project progresses

= EVIL

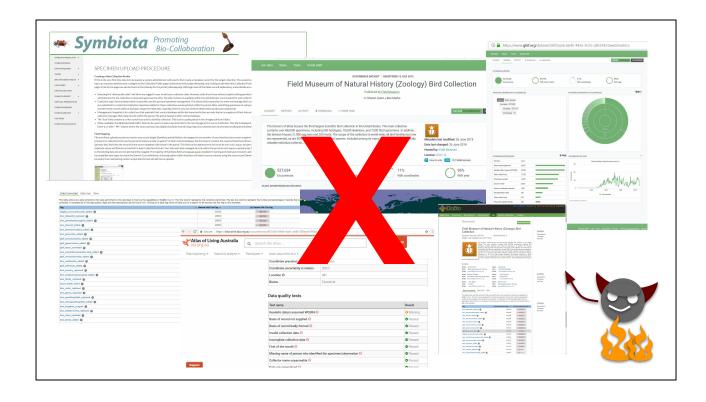
Requesting

[...right people, right time...]

Reporting



CC-BY-NC-ND (3.0 Unported) - N03369 Beatrice Addressing Dante from the Car 1824-



We really don't want anymore systems that validate our data after we've published it.

Requesting

[...right people, right time...]

Reporting

[...one place to find them all...]



CC-BY-NC-ND (3.0 Unported) - N03369 Beatrice Addressing Dante from the Car 1824-7



Requesting

[...right people, right time...]

Reporting

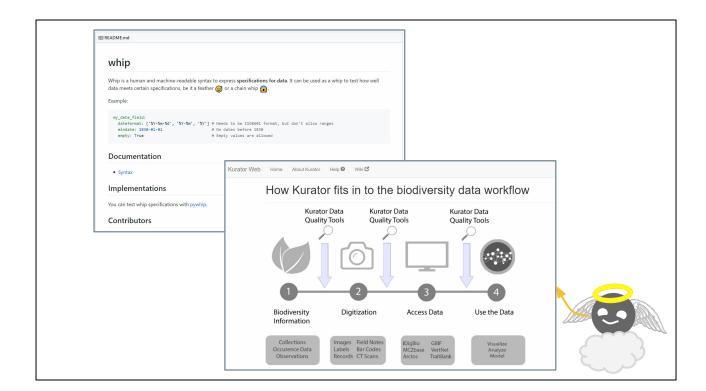
[...one place to find them all...]

Repatriating

[...standard tools...]



CC-BY-NC-ND (3.0 Unported) - N03369 Beatrice Addressing Dante from the Car 1824-7







CC-0 A depiction of a carrot from the Eastern Roman Juliana Anicia Code

CC-0 Young Boy with Whip

Artwork:

https://en.wikipedia.org/wiki/Carrot#/media/File:Carrot, Juliana Anicia Codex.jpg https://commons.wikimedia.org/wiki/File:American School, Young Boy with Whip, ca. 1840.jpg

Famous People Painting - Discussing the Divine Comedy with Dante



Chinese Artists Dai Dudu, Li Tiezi, and Zhang An, 2006, oil on canvas:" http://cliptank.com/PeopleofInfluencePainting.html

Artwork References:

Chinese Artists Dai Dudu, Li Tiezi, and Zhang An, 2006, oil on canvas:" http://cliptank.com/PeopleofInfluencePainting.html - http://cliptank.com/PeopleofInfluencePainting.html

Questions, Comments, Thought?

Repatriation of Augmented Information to an Institutional Repository



On the 9th of April 2010 the Field Museum received a momentous email from the ORNIS (ORnithology Network Information System) team informing them that they could now access the products of a nationwide georeferencing project; its bird collection could be, quite literally, put on the map.

On the 7th of August 2017 those data (along with the sister datasets from FISHNet (FISH NETwork) and MaNIS (Mammal Network Information System) finally made their way into the Museum's collection management system.

It's easy to get data out, why is it so hard to get it back? To make it easier, what do we need to do in terms of coordination, staffing, and/or technological resources? How can tools like data quality flags better accommodate the needs of data-providers as well as data-users elsewhere along the collections data pipeline?

We present a real life case study of repatriating an enhanced dataset to its institute of origin, including details on timelines, estimates of effort, and lessons learned. The best laid repatriation protocols might not prepare us for everything, but following them more closely might save us some sanity.

Repatriation of Augmented Information to an Institutional Database.

Available from:

https://www.researchgate.net/publication/325745168 Repatriation of Augmented Information to an Institutional Database [accessed Jun 22 2018].

STEP 1 - You ask us for data and/or images (sometimes, 'cause we make it all public so you can just come get it yourself. So I guess we like that and hate that.) but we really don't know what the heck you are going to do with it. The project description is often vague and/or over ambitious. Possibly because they are loosely defined describing what you are going to do to my data after I send my data to you

- -- annotation?
- -- augmentation?
- -- value added?
- -- metadata?
- -- crowd-sourcing
- -- transcription?
- -- automated validation? (take lots of peoples opinions and come up with an average)

STEP 2 - Now we can send data out in a standard format but it wasn't always the case that time was a) easy to do, b) easy to understand, c) commonly known. In 2010 Darwin Core was VERY new and we still had to use DiGir which was only great if you had a degree in computer science.

STEP 3 - NSW of documenting the augmentation

STEP 4 - No standard way to physically get the data back

