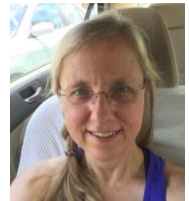


# Biological collections data: Best practices and trends for standards, digitization, and biodiversity informatics literacy for research use of collections data

**Deborah Paul**, Florida State University, iDigBio

Katja Seltmann, Cheadle Center for Biodiversity and Ecological Restoration  
(CCBER) [#IslandBiology2016](#) University of the Azores at Angra do Heroísmo,  
Terceira Island, Azores, Portugal 19 July 2015

twitter [@idbdeb](#) [@irene\\_moon](#)





## An overview

- The need for high-quality data
- Digitizing collections and georeferencing
- Identifiers required
- Data sharing standards
- Researchers supplying, using data from aggregators
- Data gaps (Shelley)
- Biodiversity Informatics skills and literacy



Making data and images of millions of biological specimens available on the web

64,015,275

Specimen Records

14,321,696

Media Records

786

Recordsets

Search the  
Portal



Why digitization matters

More about what we do and why



#### Digitization

Learn, share and develop best practices



#### Sharing Collections

Documentation on data ingestion



#### Working Groups

Join in, contribute, be part of the community



#### Proposals

New tool and workshop ideas



#### Citizen Scientists

How can you help biological collections?

<https://www.idigbio.org>  
[@iDigBio](#)

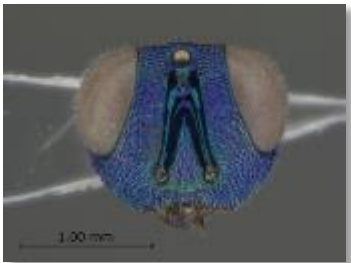


# What Happens in an Internet Minute?



## And Future Growth is Staggering





Occurrence Data | Determination History

**Collector Info**

Catalog Number: MSC-B-0000001 | Other Numbers: | Collector: F.H. B.

**Associated Collectors**

J.E. Canton, A.L. Rebeck

**Latest Identification**

Scientific Name: Abietinella abietina

ID Qualifier: | Identified By: |

**Locality**

Country: | State/Province: |

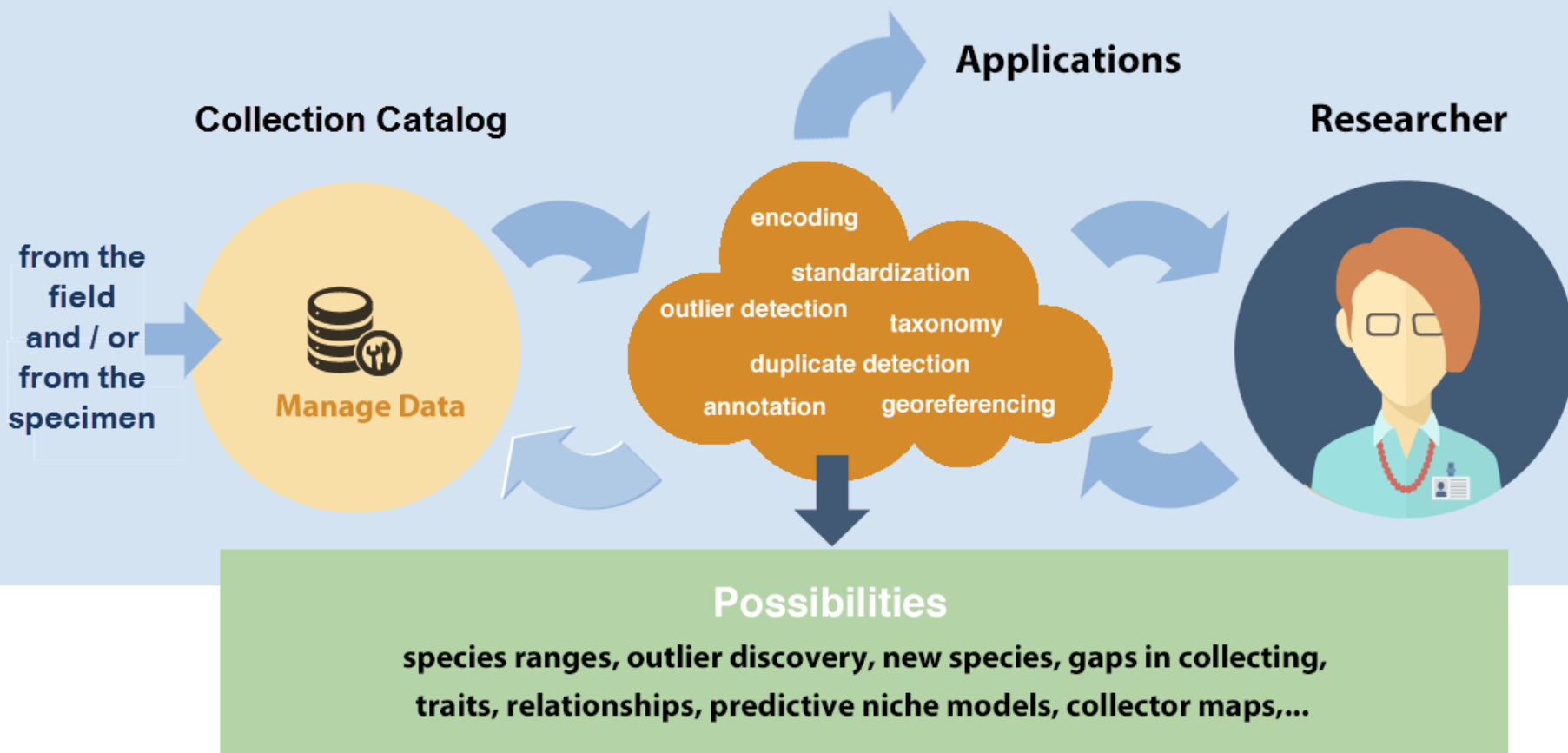
Locality: |

Locality Security

Latitude: | Longitude: | Uncertainty (met): |

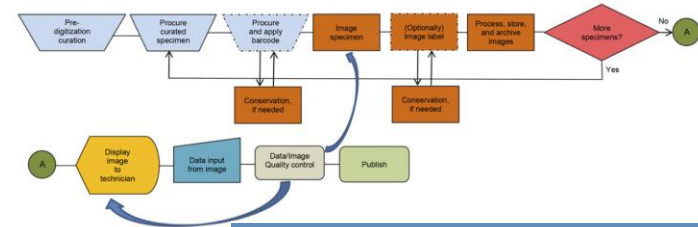


# The Research Data Pipeline




Data > Knowledge > Application





# Digitization & Imaging

- Workflows, Protocols,  **ZooKeys**  
A peer-reviewed open-access journal  
Launched to accelerate biodiversity research
  - Best practices
- Prioritization trend
  - Research “digitization on demand”
- Curation
  - Physical and digital collections
- Working groups, webinars, publications, ...

Fossil Insect Collaborative

Fossil Marine Invertebrates (EPICC)

Great Lakes Invasives

InvertEBase

InvertNet

Lichens & Bryophytes

Macroalgal Consortium

Macrofungi Consortium

Microfungi Consortium

NEVP

PALEONICHES

SCAN

SERNEC

Tri-Trophic

Vouchered Animal  
Communication Signals

# Standards?

- All kinds of standards
- Data sharing standards



HTML



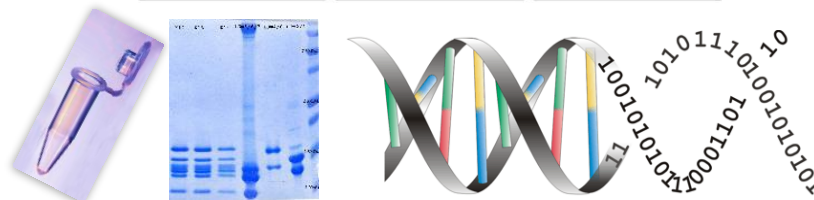


# What are some examples of standards used for sharing biodiversity data? Where do they come from?

Data	Standards
specimens & observations	Darwin Core (DwC)
specimen & observation datasets	Ecological Metadata Language (EML)
media	Audubon Media Core
derivatives	Material Sample Core and GGBN Extensions, ...

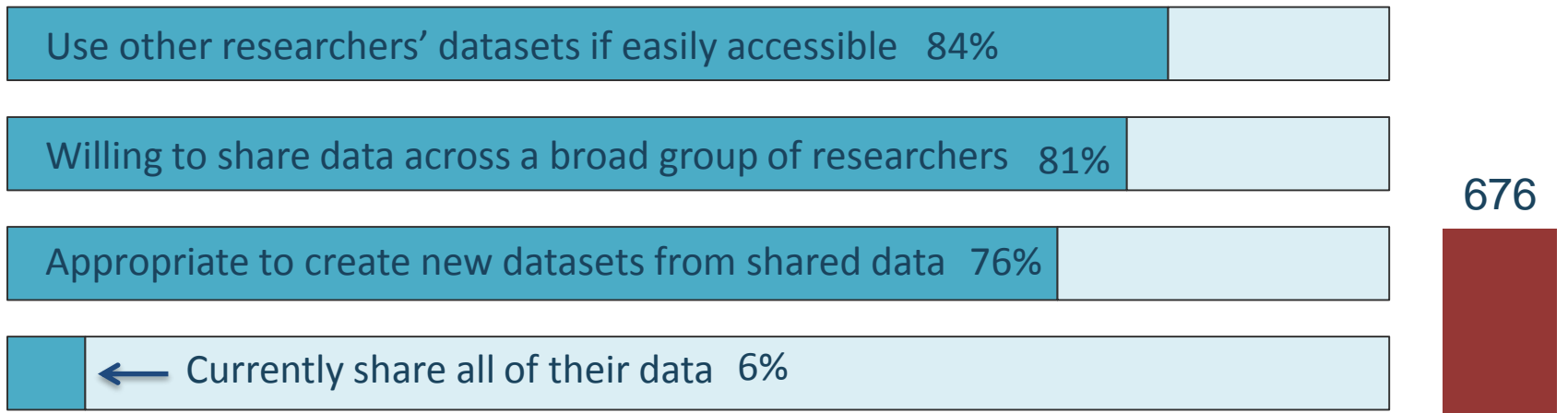


**CC creative commons** What's in the dataset?

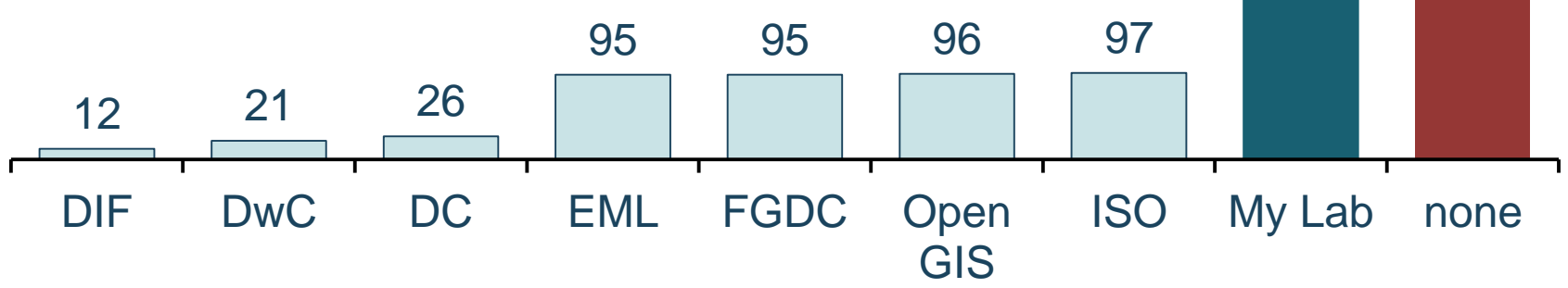




# Scientists want to share data

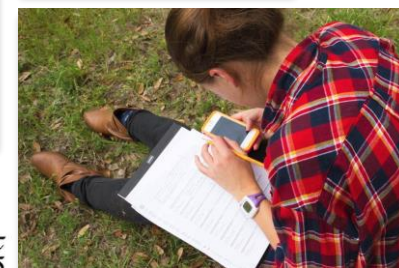


# Metadata standards



# Standards – Why use them?

- Extend and expand data life
- Enhance sharing
- Facilitate re-use
- Increase likelihood of new uses
- Make linked-data initiatives possible
- Feedback, attribution

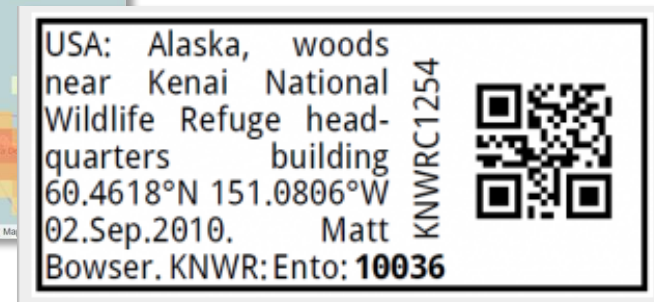
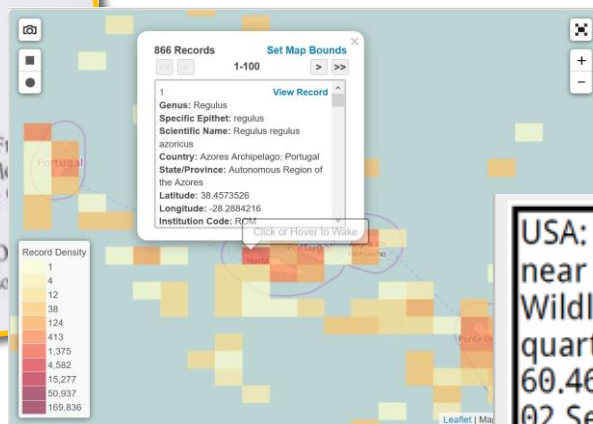
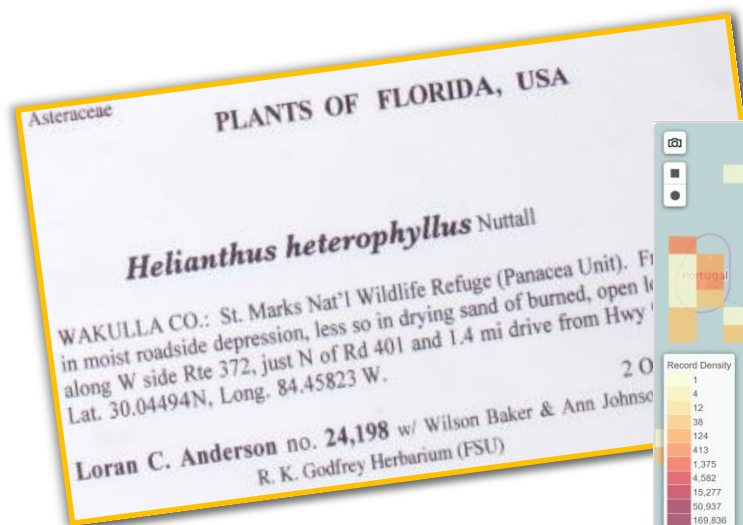






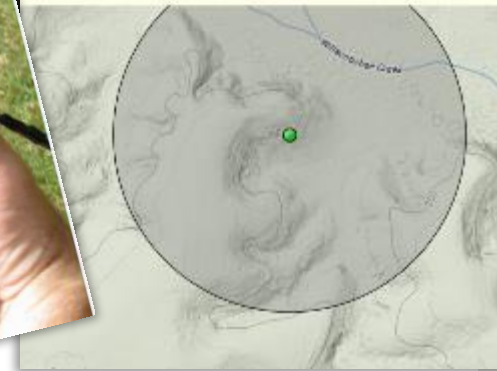
# Georeferencing

- What's your georeferencing workflow?
  - Legacy or New data
  - Use best practices
- Darwin Core (dwc)



# Darwin Core terms

## Location and Geological Context

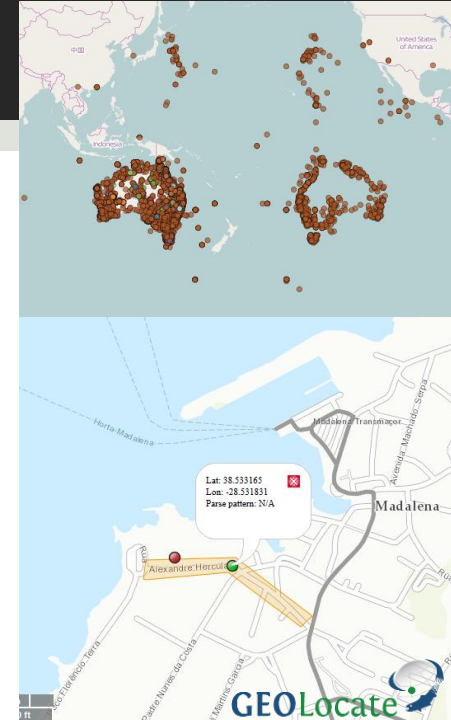


locationID | higherGeographyID | higherGeography | continent | **waterBody** | **islandGroup** | **island** | country | countryCode | stateProvince | county | municipality | **locality** | **verbatimLocality** | minimum**Elevation**InMeters | maximumElevationInMeters | minimum**Depth**InMeters | maximumDepthInMeters | verbatimDepth | minimumDistanceAboveSurfaceInMeters | maximumDistanceAboveSurfaceInMeters | locationAccordingTo | **locationRemarks** | **decimalLatitude** | **decimalLongitude** | **geodeticDatum** | coordinate**Uncertainty**InMeters | coordinatePrecision | **georeferencedBy** | **georeferencedDate** | **georeferenceProtocol** | **georeferenceSources** | **georeferenceVerificationStatus** | **georeferenceRemarks**

geologicalContextID | earliestEonOrLowestEonothem | latestEonOrHighestEonothem | earliestEraOrLowestErathem | latestEraOrHighestErathem | earliestPeriodOrLowestSystem | latestPeriodOrHighestSystem | earliestEpochOrLowestSeries | latestEpochOrHighestSeries | earliestAgeOrLowestStage | latestAgeOrHighestStage | lowestBiostratigraphicZone | highestBiostratigraphicZone | lithostratigraphicTerms | group | formation | member | bed

# Georeferencing Tools, Materials, Workflows

- <http://georeferencing.org/>
- GEOLocate
- GWG at iDigBio
  - Listserve, expertise
- Workshop materials, videos, powerpoints
- **Good Localities** **Bad Localities:** a Guide for your Field Notebook



## iDigBio 2015 Field-To-Database Workshop

Field Number: US15-\_\_\_\_\_ Date: \_\_\_\_\_ - March-2015 Start Time: \_\_\_\_\_ End Time: \_\_\_\_\_

Country: UNITED STATES State: FLORIDA County: ALACHUA Lat: \_\_\_\_\_ N Lon: \_\_\_\_\_ W

Elev.: \_\_\_\_\_ m GPS Error: +/- \_\_\_\_\_ m Extent: \_\_\_\_\_ m Datum: WGS84 Site Photo: yes / no

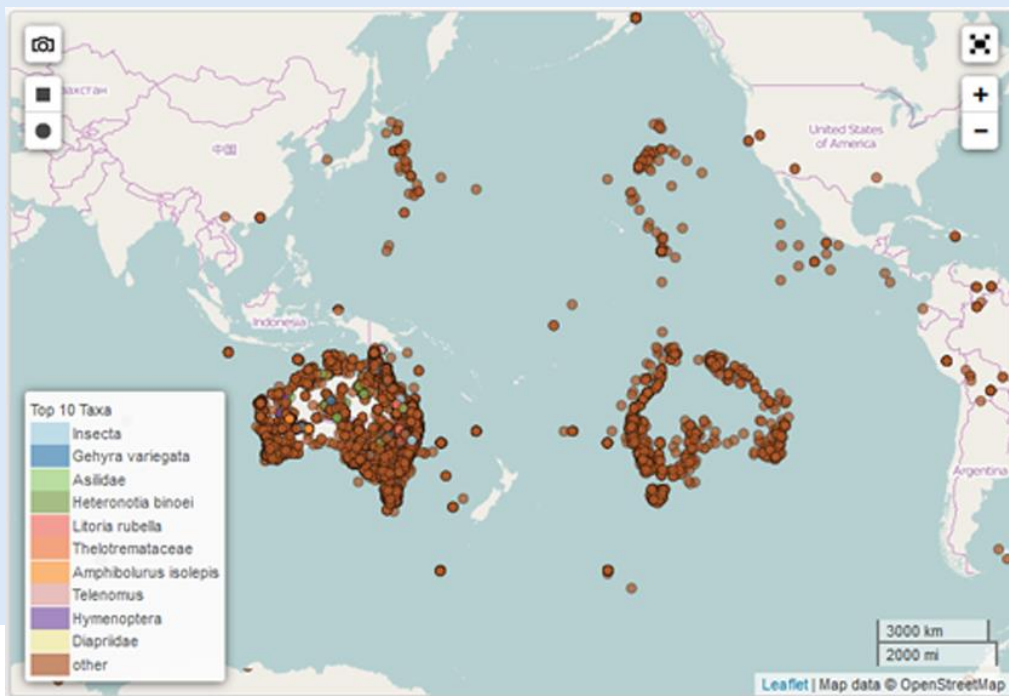
Specific Locality: Gainesville, University of Florida Campus: \_\_\_\_\_

General Site Description/Overview: \_\_\_\_\_



# iDigBio Data Quality (DQ) Flags enhance Digitization and Research Workflows

Example: spot and fix georeferencing issues.



Flag
<a href="#">idigbio_isocountrycode_added</a> <span>i</span>
<a href="#">dwc_continent_added</a> <span>i</span>
<a href="#">dwc_country_replaced</a> <span>i</span>
<a href="#">geopoint_datum_missing</a> <span>i</span>
<a href="#">dwc_class_replaced</a> <span>i</span>
<a href="#">dwc_phylum_replaced</a> <span>i</span>
<a href="#">dwc_order_replaced</a> <span>i</span>
<a href="#">geopoint_low_precision</a> <span>i</span>
<a href="#">rev_geocode_eez</a> <span>i</span>
<a href="#">dwc_stateprovince_replaced</a> <span>i</span>
<a href="#">rev_geocode_mismatch</a> <span>i</span>
<a href="#">dwc_order_added</a> <span>i</span>
<a href="#">datecollected_bounds</a> <span>i</span>
<a href="#">dwc_class_added</a> <span>i</span>
<a href="#">dwc_kingdom_added</a> <span>i</span>
<a href="#">dwc_phylum_added</a> <span>i</span>
<a href="#">dwc_country_added</a> <span>i</span>
<a href="#">rev_geocode_corrected</a> <span>i</span>
<a href="#">rev_geocode_lon_sign</a> <span>i</span>

# Data quality: *an issue at many levels*

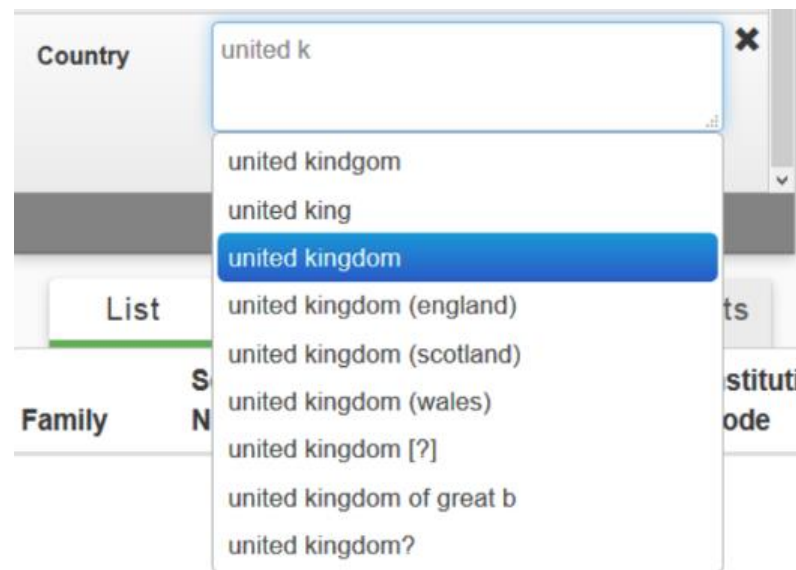
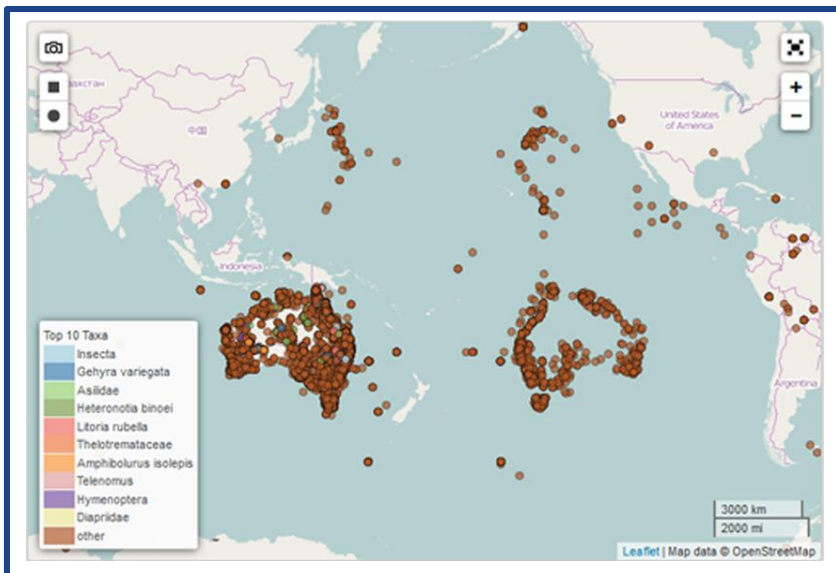


Hannah Frost  
@feefifannah



Following

From a [@HydralNABox](#) interview: "People will put anything and their dog in the date field. It's absolutely astonishing."



196 Countries in the world, but  
1100 distinct values in the  
country field

## Identifying specimens

- Determined by: Roman S. Wielgus
- Collected by: Roman S. Weilgus; Dalie Wielgus
- Date identified: 1968
- Sex: female
- Decimal Latitude: 34.7198786
- Georeferenced by: Jean-Batiste Quirino
- Date Collected: 1968-06-02
- Collector number: rsw1256
- Catalog number: ASUHIC0080642
- Institution code: ASU
- Collection code: ASUHIC
- Occurrence ID (GUID): [afb73b66-ad30-40ea-bb86-8522448ad044](https://nbn-resolving.org/urn:uid:afb73b66-ad30-40ea-bb86-8522448ad044)

*Adelpha bredowii eulalia* (Geyer, 1837)







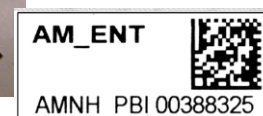
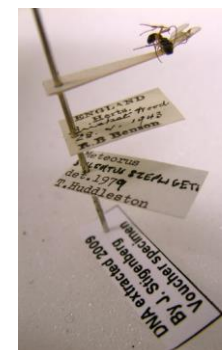
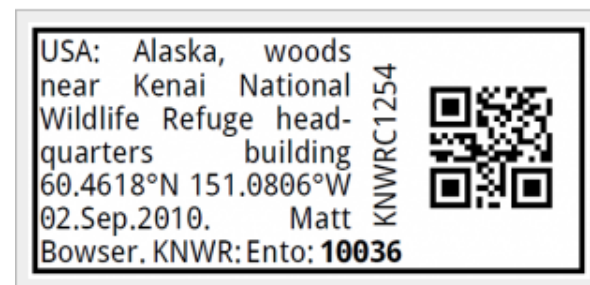
# Identifying specimens globally

- Specimens (and other bits)
  - need **Globally** Unique Identifiers (**GUIDs**)
- Plan ahead – Shelley’s example and FIMS
- Journals using identifiers – Pensoft
- Store identifiers and **no re-use**
- Why use them?
  - Support linked data
  - Data reusability
  - Data discovery

## Examples

- [e20d9229-4dfc-41c8-be05-afa7b40245a3](#)
- urn:catalog:CAS:IZ:25668
- urn:uuid:6fdb535e-d43d-40c7-a387-e60c07cec5d1
- urn:lsid:biosci.ohio-state.edu:osuc\_occurrences:OSUM\_Birds\_B\_13589
- [http://ucjeps.berkeley.edu/cgi-bin/new\\_detail.pl?RSA460997](http://ucjeps.berkeley.edu/cgi-bin/new_detail.pl?RSA460997)
- occurrenceID: afb73b66-ad30-40ea-bb86-8522448ad044

*Adelpha bredowii eulalia* (Geyer, 1837)



Online import of occurrence records directly into a manuscript!



**ARPHA WRITING TOOL**

**Edit Materials**

You may place multiple ID's separated by "|" here

**e20d9229-4dfc-41c8-be05-afa7b40245a3|6fdb535e-**

- BOLD record ID (example: ACRJP618-11|ACRJP619-11)
- BOLD BIN (example: BOLD:AAA5125|BOLD:AAA5126)
- GBIF via Occurrence ID (example: urn:catalog:HYO:ENT:B1367540|4b7b4bb4-0db7-4592-b3f9-1b15b6235360)
- GBIF ID (example: 10e1574007|240843113)
- iDigBio UUID (example: 1db58713-1c7f-4838-802d-be780e444c4a|d957ac64-ce51-d440-801e-670b345aa7b5)
- PlutoF record ID (example: FM178343|EU343855)
- PlutoF SH ID (example: 10.15156/CI487435.07FU|SH487425.07FU)

**Taxonomic manuscript**

The diagram shows a 'Taxonomic manuscript' section with a list of horizontal lines representing manuscript entries. Colored arrows (green, blue, yellow, teal) point from the 'Edit Materials' section to specific lines in the manuscript, indicating the import of records. A 'submission' arrow points from the manuscript to the Biodiversity Data Journal logo.

REPOSITORIES



ARPHA WRITING TOOL



MANUSCRIPT



PUBLISHED ARTICLE



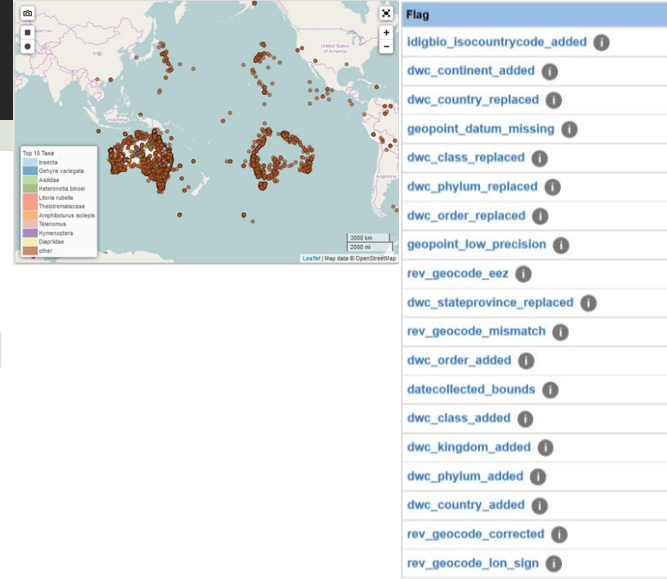
Biodiversity  
Data Journal

<http://bdj.pensoft.net>

# Natural History Museum Specimen Data Aggregators and You

- iDigBio, GBIF, VertNet, ALA, ...
  - providing data quality information
- iDigBio dataset downloads
  - **original and enhanced data!**
  - **dataset citation** (Matt)
- when using museum specimen data
  - use / cite the **guids** (dwc:occurrenceID) provided
- share your data widely
- ask collections you work with if they are sharing their data
  - easy to do

[http://www.idigbio.org/wiki/index.php/Data\\_Ingestion\\_Guidance](http://www.idigbio.org/wiki/index.php/Data_Ingestion_Guidance)





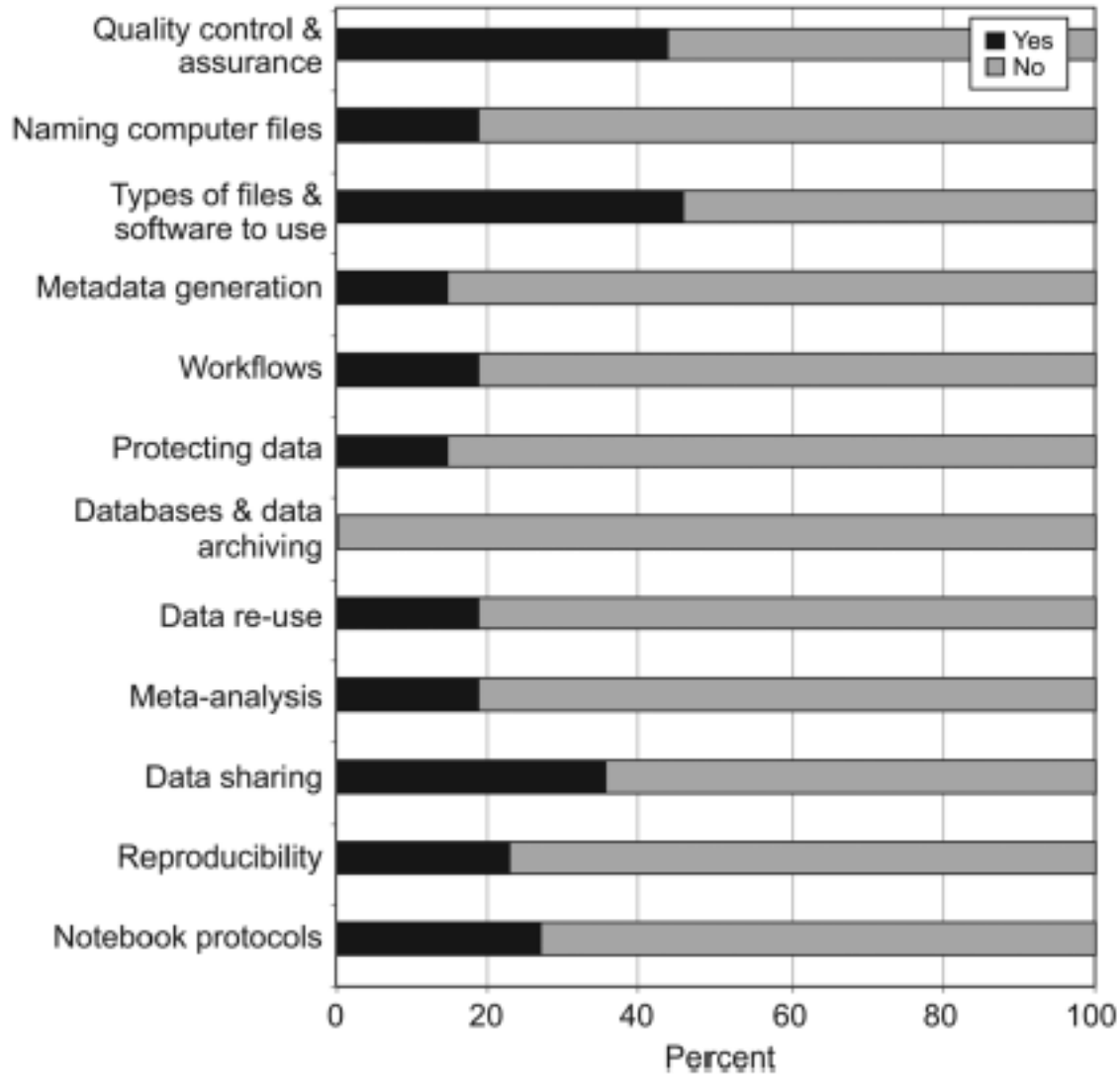
# Once digitized, why share and publish your data? Can you share it in more than one place? Yes!

- power of aggregation
- accessibility (researchers, funders, collaborators)
- discoverability
- enhancement (scripts)
- tools and methods
- data quality checks
- off site copy
- visibility
- new uses for data



## Researchers sentiments about data: (BEACON, SESYNC, NESCent, iPlant, iDigBio)

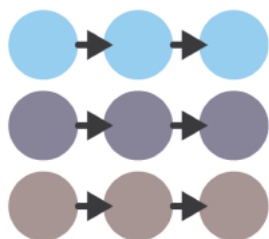
- I usually **manage data in Excel** and **it's terrible**.
- I'm **organizing GIS data** and it's becoming a **nightmare**.
- I'm **having a hard time analyzing microarray, SNP or multivariate data** with Excel and Access.
- I **want to use public data**.
- I work with faculty at undergrad institutions and **want to teach data practices, but I need to learn it myself first**.
- I'm interested in going in to industry **and companies are asking for data analysis experience**.
- I'm **trying to reboot my lab's workflow** to manage data and analysis in a more sustainable way.
- I'm **re-entering data over and over again by hand**; there must be a better way.
- I have **overwhelming amounts of data**.
- I'm tired of feeling **out of my depth** on computation and want to increase my confidence.



% Ecology courses that address / teach the listed data management principles



People seeking skills and efforts to scale up to meet needs



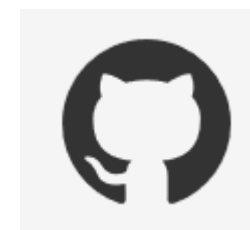
Reproducible Science Curriculum



Library Carpentry

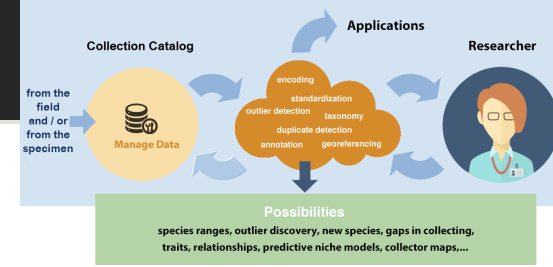
Software Skills Training for Librarians

<http://librarycarpentry.github.io/city-november-2015/>



@GitHub





# Some Biodiversity Informatics short courses at iDigBio

**REPRODUCIBLE WORKFLOWS**

recordID	mo	dy	yr	peri	plot	stake	species
1	7	16	1977	1	2	16	NA
2	7	16	1977	1	3	23	NA
3	7	16	1977	1	3	25	NA

SELECT \* FROM surveys;

record\_id month day year plot species sex

record_id	month	day	year	plot	species	sex
1	7	16	1977	2	SS	M
2	7	16	1977	3	SF	F
3	7	16	1977	3	RF	F

Logos at the bottom: DATA CARPENTRY, software carpentry, BEACON, ACIS, USGS, iDigBio.

*Field to Database: Biodiversity Informatics and Data Management Skills for Specimen Based Research*

brought to you by:

**Data Sharing, Data Standards & Demystifying the IPT**

**LET'S GET STARTED!**

GBIF INTEGRATED PUBLISHING TOOLKIT (IPT)  
free and open access to biodiversity data

Home About

Hosted resources available through this IPT

brought to you

**Managing Natural History Collections Data for Global Discoverability**

Where: Tempe, AZ  
When: 15 - 17 Sept 2015  
Co-hosts: Arizona State University & iDigBio

Logos at the bottom: ASU SCHOOL OF Life Sciences, ARIZONA STATE UNIVERSITY, DataONE, iDigBio, NCEAS.

## Ten Simple Rules for the Care and Feeding of Scientific Data

Alyssa Goodman, Alberto Pepe , Alexander W. Blocker, Christine L. Borgman, Kyle Cranmer, Merce Crosas, Rosanne Di Stefano, Yolanda Gil, Paul Groth, Margaret Hedstrom, David W. Hogg, Vinay Kashyap, Ashish Mahabal, Aneta Siemiginowska, Aleksandra Slavkovic

Published: April 24, 2014 • DOI: [10.1371/journal.pcbi.1003542](https://doi.org/10.1371/journal.pcbi.1003542) • [Featured in PLOS Collections](#)

- Love your data, and help others love it, too
- Share your data online, with a permanent identifier
- Conduct science with a particular level of reuse in mind
- Publish workflow as context
- Link your data to your publications as often as possible
- Publish your code (even the small bits)
- State how you want to get credit
- Foster and use data repositories
- Reward colleagues who share their data properly
- Be a booster for data science

Island Biology 2016: mobilizing natural history collections data for research use

07-18-2016 to 07-22-2016

Ecological Society of America Conference

08-07-2016 to 08-12-2016

Symposium: Leveraging the Power of Biodiversity Specimen Data for Ecological Research at ESA 2016

08-10-2016

Organization for Biological Field Stations Annual Meeting

09-21-2016 to 09-25-2016

# And now, more about collections data fit-for-research use,



[facebook.com/iDigBio](https://facebook.com/iDigBio)



[twitter.com/iDigBio](https://twitter.com/iDigBio)



[vimeo.com/idigbio](https://vimeo.com/idigbio)



[idigbio.org/rss-feed.xml](https://idigbio.org/rss-feed.xml)



[webcal://www.idigbio.org/events-calendar/export.ics](http://webcal://www.idigbio.org/events-calendar/export.ics)



[www.idigbio.org](http://www.idigbio.org)

# TASK GROUPS ON FITNESS FOR USE: INVASIVE ALIEN SPECIES AND DNA EVIDENCE

**2016 group** on invasive alien species:

**Melodie McGeoch** + 5 experts

- meetings, teleconferences and survey
- report in November 2016

\* \* \*

Exploring data use and data publishing  
needs of molecular biodiversity research:  
**DNA** survey, GGBN conference and TDWG

Interested? Contact Dmitry Schigel  
[dschigel@gbif.org](mailto:dschigel@gbif.org)

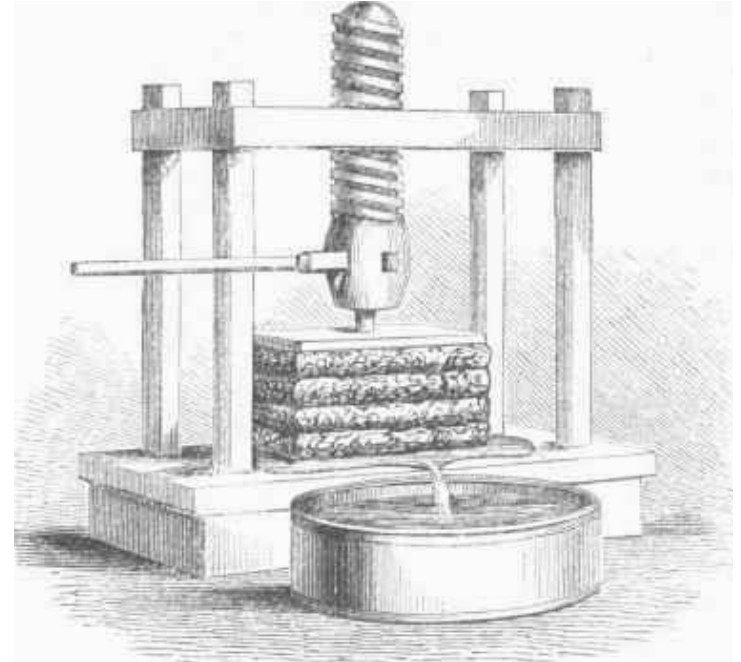




# DATA QUALITY, ANALYSIS AND USE



Promoting data quality culture:  
talks, teaching, [publications]



TDWG / GBIF

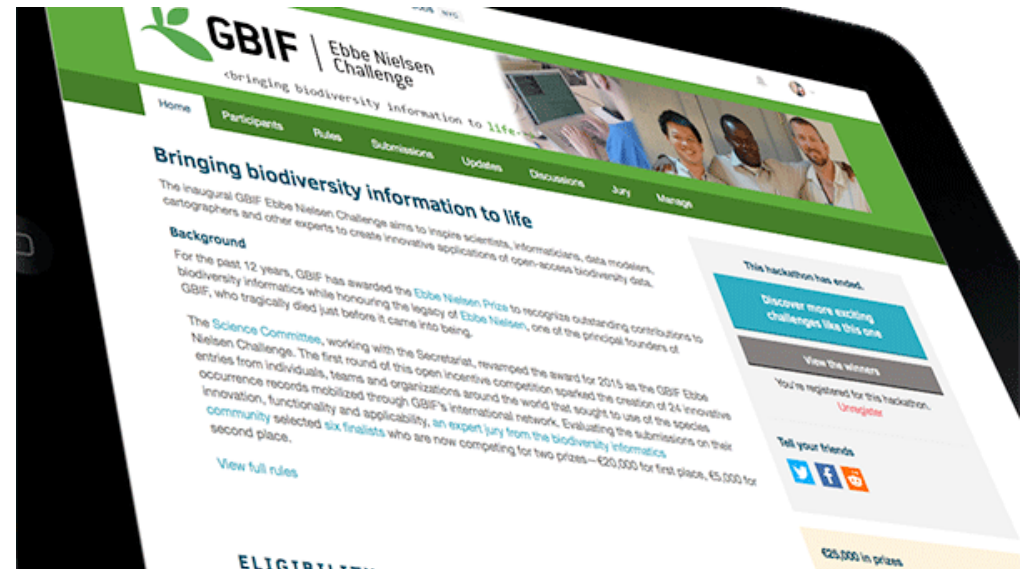
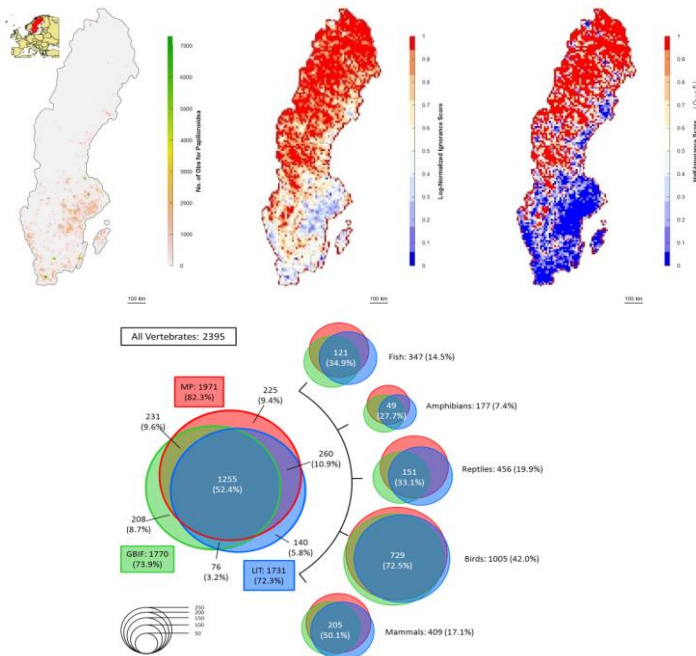
data quality interest group, chairs:

**Antonio Saraiva & Arthur Chapman**

Biodiversity  
Information  
Standards  
T D W G

Join the work at the **GBIF Community Site!**

# GAPS AND EBBE NIELSEN CHALLENGE 2016



Challenge opens on 29 July 2016

First prize **€20,000**, second prize **€5,000**

Winners announced on 26 October 2016

**Dealing with gaps is the theme of the Ebbe Nielsen Challenge 2016**

# Public Participation in Digitization



Transcription Blitz with  
FL Native Plant Society



Herbarium Imaging Blitz