

Mobilizing New England Vascular Plant Specimen Data



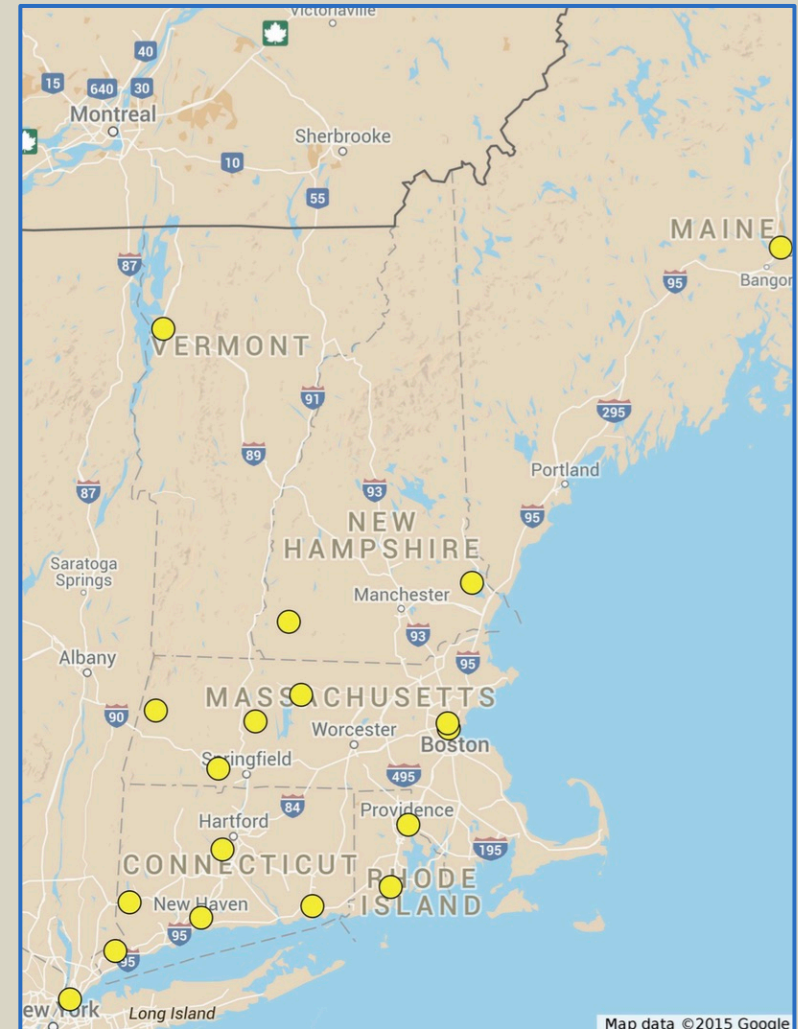
to Track Environmental Changes

Patrick W. Sweeney
Yale University Herbarium
Peabody Museum of Natural History



OVERALL OBJECTIVES

- Digitize over 1 million New England vascular plant specimens from 18 regional herbaria



RATIONALE

- The main goal of this TCN is to provide data to support the study of the consequences of climate change and land use history in the New England region over the last two centuries

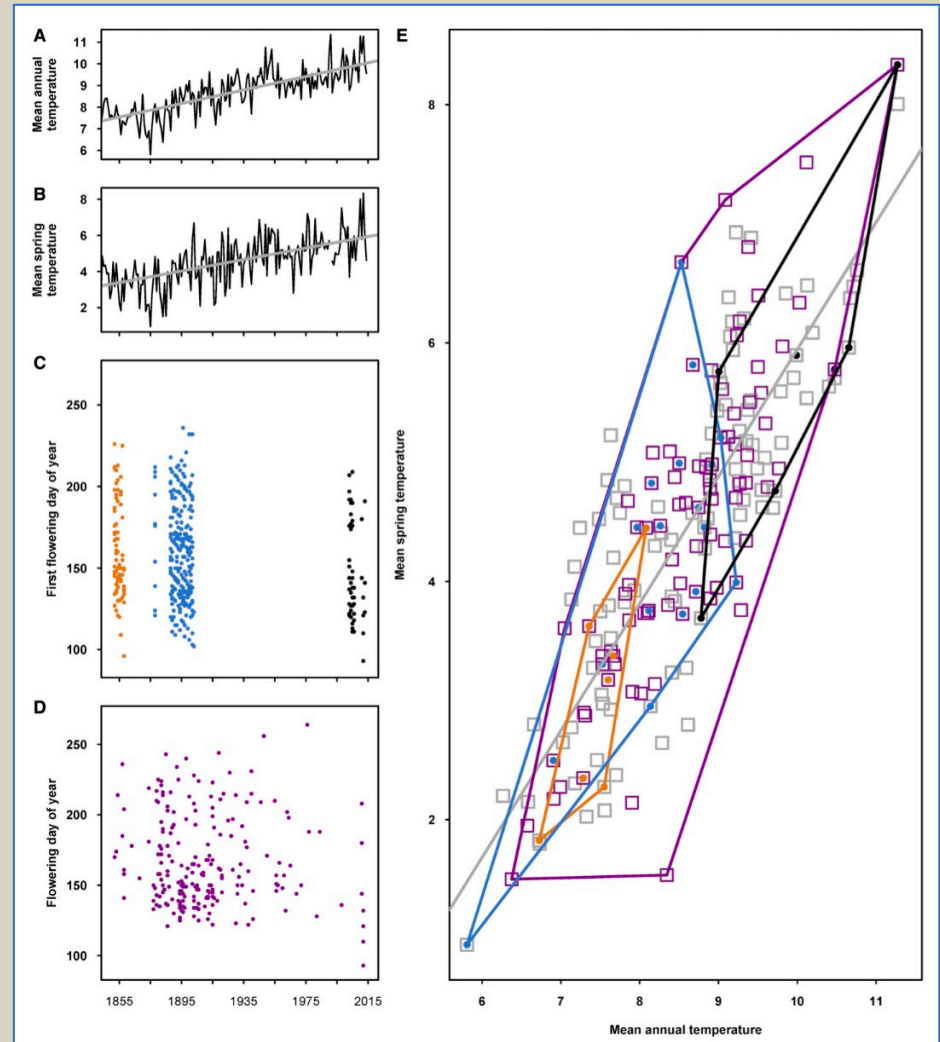


RATIONALE: THEME

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- [Davis, C. C., Willis, C. G., Connolly, B., Kelly, C., & Ellison, A. M. \(2015\). Herbarium records are reliable sources of phenological change driven by climate and provide novel insights into species' phenological cueing mechanisms. *American journal of botany*, 102\(10\), 1599-1609.](#)
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- [Robbirt, K.M., A.J. Davy, M.J. Hutchings, and D.L. Roberts. 2011. Validation of biological collections as a source of phenological data for use in climate change studies: A case study with the orchid *Ophrys sphegodes*. *Journal of Ecology* 99: 235-241.](#)
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RATIONALE: THEME

Davis, C. C., Willis, C. G., Connolly, B., Kelly, C., & Ellison, A. M. (2015). Herbarium records are reliable sources of phenological change driven by climate and provide novel insights into species' phenological cueing mechanisms. *American Journal of Botany*, 102 (10), 1599-1609.



RATIONALE: NEW ENGLAND

Why New England?

- Herbaria
- Landscape
- History
- Scientists



RATIONALE: THEME

Climate Change

- Plant phenological observations play an important role in the effort to understand the effects of rising temperatures
- Our project will cater to climate-change studies by capturing phenology (flowering and leafing-out stage) data
- We will develop controlled vocabularies for flowering stage



RATIONALE: THEME

Land-use history

- Herbarium specimens, representing thousands of species with diverse ecological ranges and tolerances can add critical insights into the long-term consequences of past land-use
- We will capture habitat data for a subset of taxa targeted for their particular importance to land-use studies



PARTNERS

- Brown University (BRU)
 - Harvard University (HUH)
 - U. of New Hampshire (NHA)
 - U. of Massachusetts Amherst (MASS)
 - U. of Vermont (VT)
 - Yale University (YU)
 - Bartlett Arboretum (BART)
 - Berkshire Museum (BERK)
 - Boston University (BSN)
 - Central Connecticut State U. (CCSU)
 - Connecticut College (CCNL)
 - Harvard Forest (HF)
 - Keene State (KESC)
 - U. of Rhode Island (KIRI)
 - Western Connecticut State U. (WCSU)
 - Westfield State U. (WSCH)
- PENs:
- U. of Maine (MAINE)
 - New York Botanical Garden (NYBG)

DIGITIZATION

■ Capture an image, a barcode number, a subset of label data:

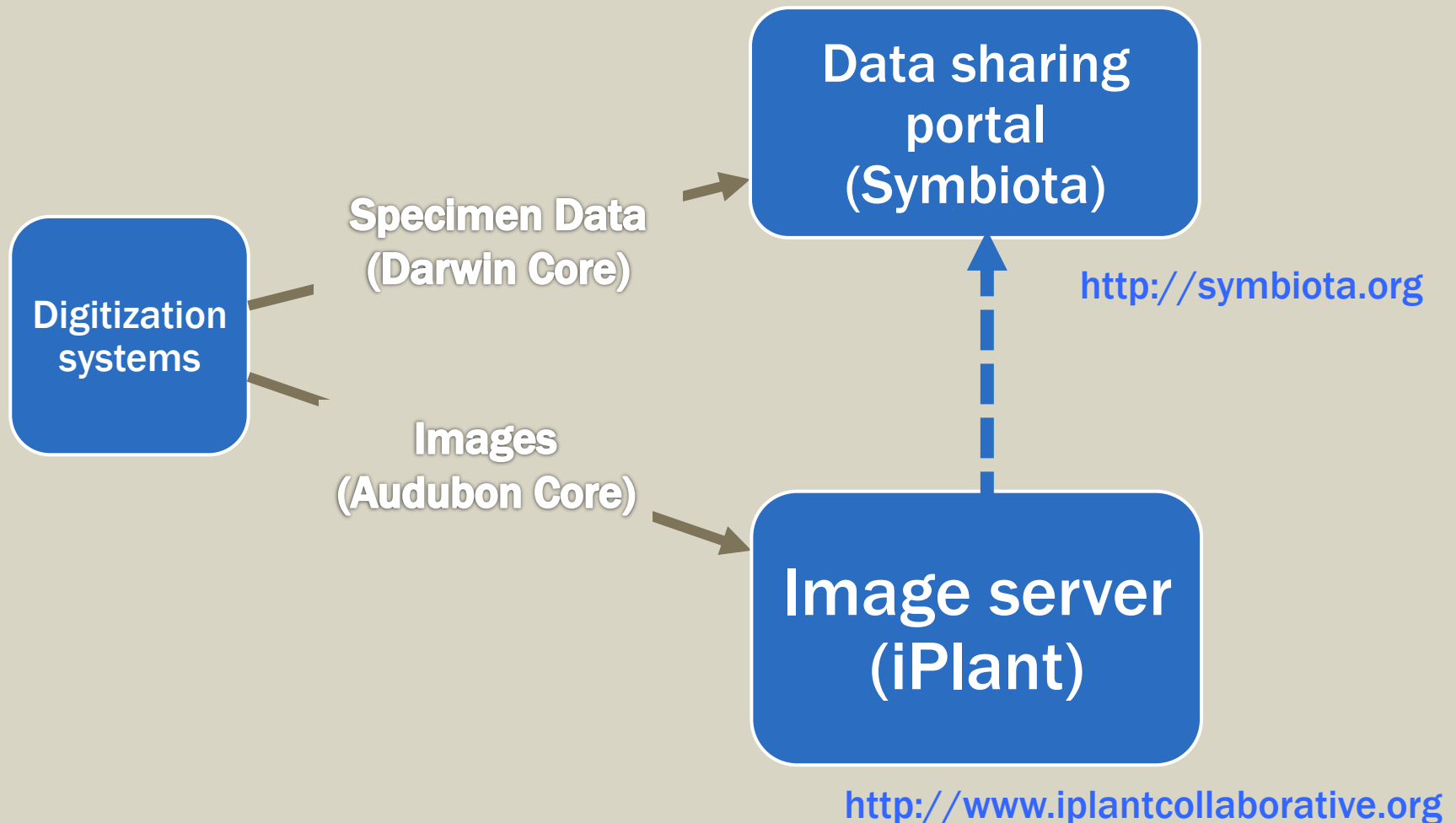
- State
- Town
- Collection Date
- Collector
- Collection No.



DIGITIZATION



DATA FLOW




PHENOLOGY

- Score phenology and habitat from images of specimens and labels.

Occurrence Data	Determination History	Images	Admin
Collector Info			
Catalog Number ?	Occurrence ID ?	Collector	Number Date
063041		William Russell Dudley	1904-07-14 <input type="button" value="Dupes"/>
Associated Collectors		Other Catalog Numbers ?	
Best Identification			
Scientific Name:		Author:	
Silybia divaricata		(L.) G.L. Nesom	
Qualifier: ?		Family:	Asteraceae
Identified By:		Date Identified:	
Locality			
Country	State/Province	County	Municipality
A	Connecticut	New Haven County	
Locality:			
Locality Security			

Label Processing



PHENOLOGY

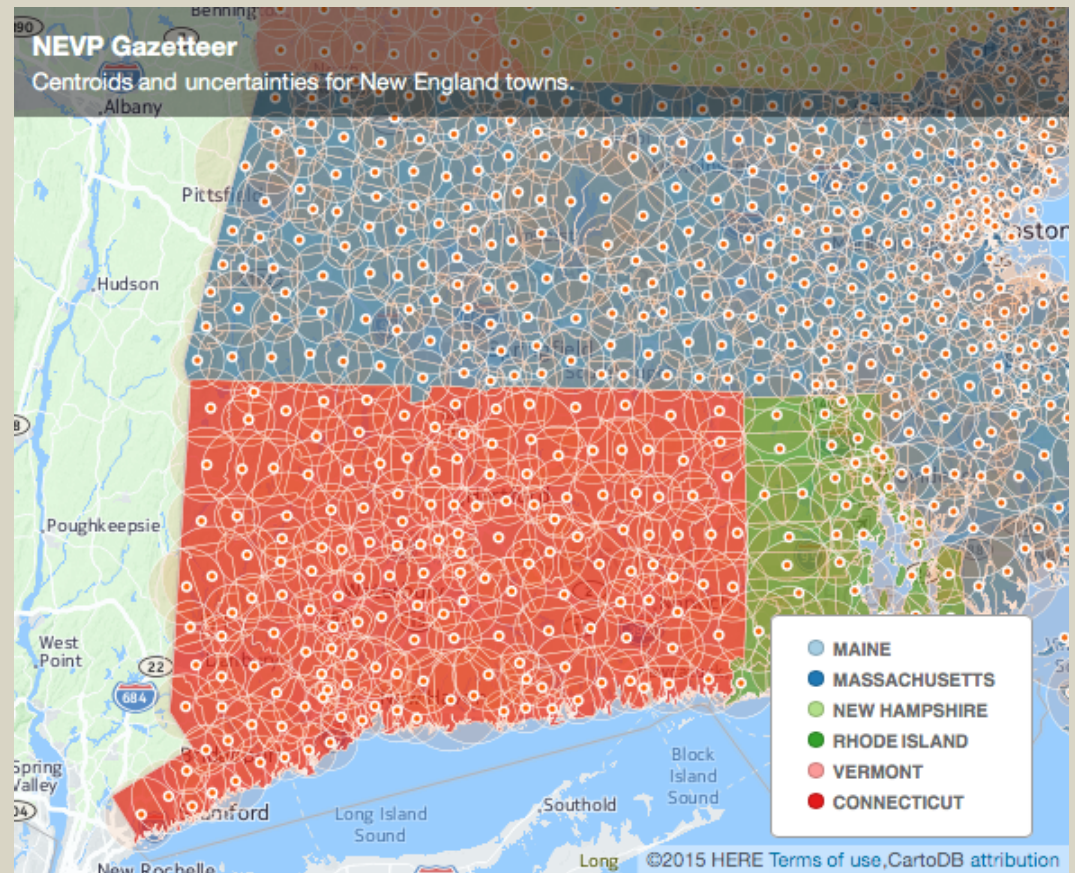
NEVP terms:

NEVP Term Set (Angiospermae)	NEVP Definition
vegetative – no flowers, flower buds, or fruits	No reproductive structures present.
flowering - mostly buds (<1/2 open)	Mostly flower buds with few, if any, open flowers.
flowering – mostly open (>1/2 open)	Mostly open flowers with few flower buds or old flowers that have lost their petals.
flowering – mostly old (<1/2 open)	Mostly old flowers that have lost their petals.
fruiting – mostly young fruits (a few mature)	Mostly young fruits present (often smaller than mature fruits, or green in color).
fruiting – mostly mature fruits (full)	Mostly mature fruits present.
fruiting – fruits past maturity (past full)	Fruits fallen from stalks, withered, or dehisced and lacking seeds.



GEOREFERENCING

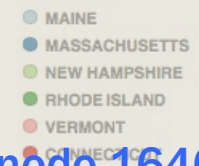
- Georeference (lat & long) to at least town level
- Town-level New England gazetteer versioned and available on GitHub: <https://github.com/psweeney-YU/NEVP-gazetteer>



GEOREFERENCING

- Lat/long
- Uncertainty
- WGS84
- Georeferencing metadata
 - **Remarks:** Coordinates are for the centroid of the town polygon. The uncertainty is the largest possible distance between the centroid and the polygon edge.
 - **Sources:** Connecticut Town Boundary vector digital data (CONNECTICUT_TOWN_BOUNDARY.shp), 2005 edition; State of Connecticut, Department of Environmental Protection, Hartford, CT (<http://www.ct.gov/deep>).

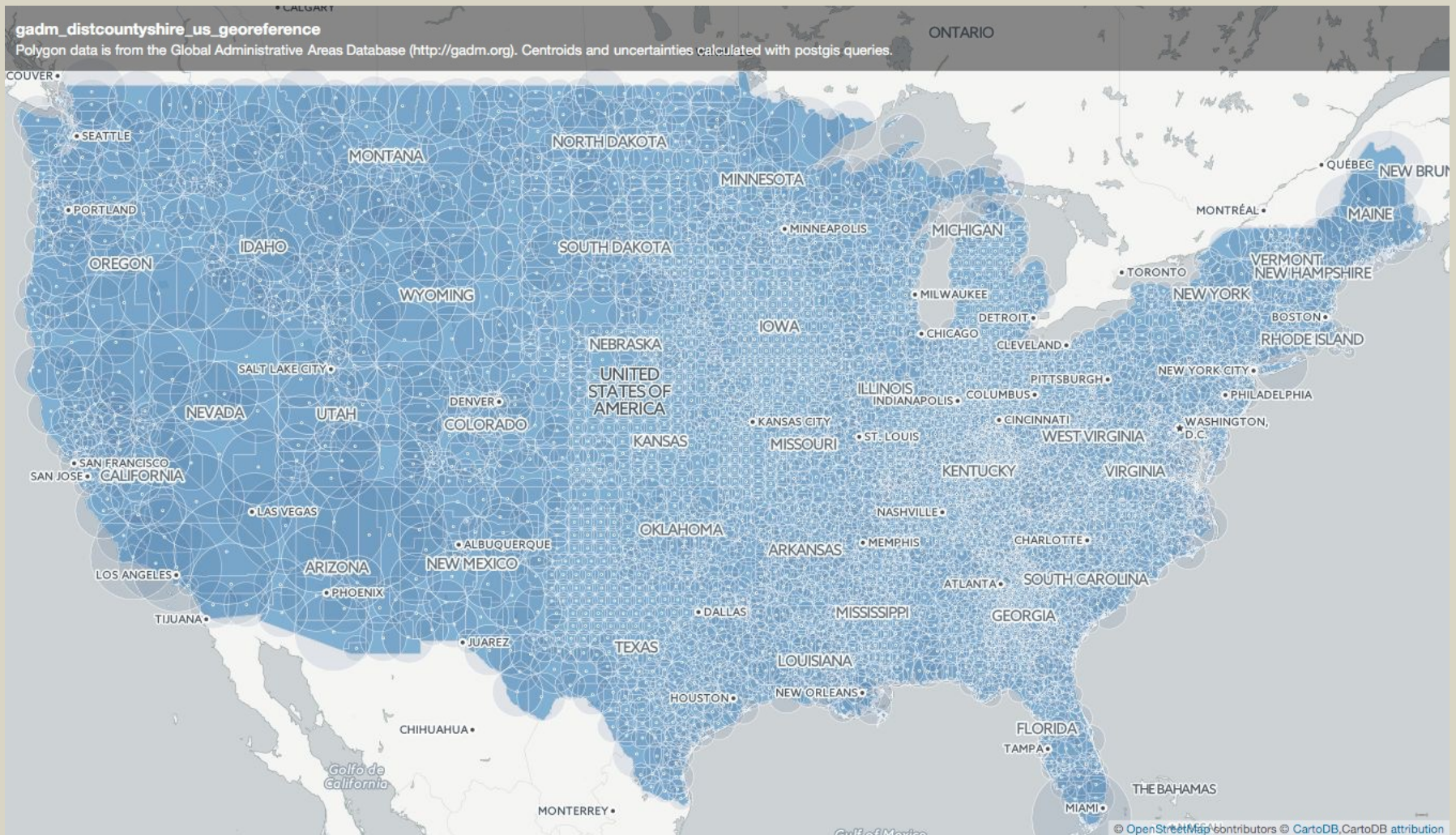
Sweeney, P. 2015. NEVP-gazetteer: First release. Zenodo. [10.5281/zenodo.16401](https://doi.org/10.5281/zenodo.16401)



GEOREFERENCING

gadm_distcountyshire_us_georeference

Polygon data is from the Global Administrative Areas Database (<http://gadm.org>). Centroids and uncertainties calculated with postgres queries.



DISSEMINATION

- All of the data and images are available to public through *Consortium of Northeastern Herbaria (CNH)* portal & iDigBio



<http://portal.neherbaria.org>

DATA



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Herbarium Specimen Data Sharing Portal for CNH

Number of records in database: 945473

About:

The CNH portal provides access to herbarium specimen data housed in member institutions, with particular emphasis on specimens collected in the region. The database includes taxa traditionally found in herbaria, including plants, fungi, diatoms, algae, and lichens.

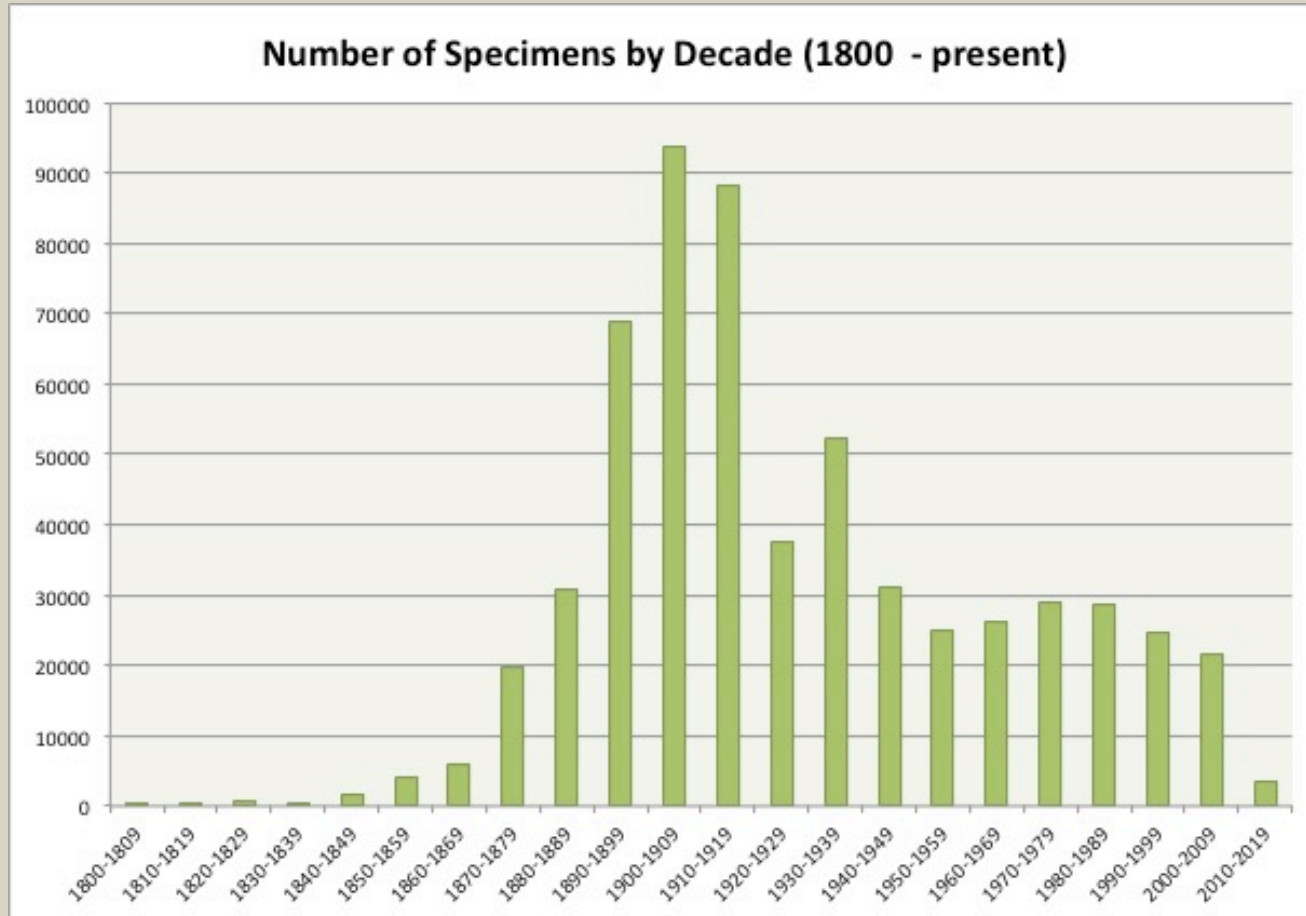
Use of any specimen data and related material (e.g., images, species checklists, etc.) accessed through this portal requires agreement to the terms and conditions in the [CNH data usage policy](#).

If your institution is interested in sharing data and is willing to abide by the terms of our [data sharing](#) and [data usage](#) policies, email [Patrick Sweeney](#) for further instructions about how to make this happen.

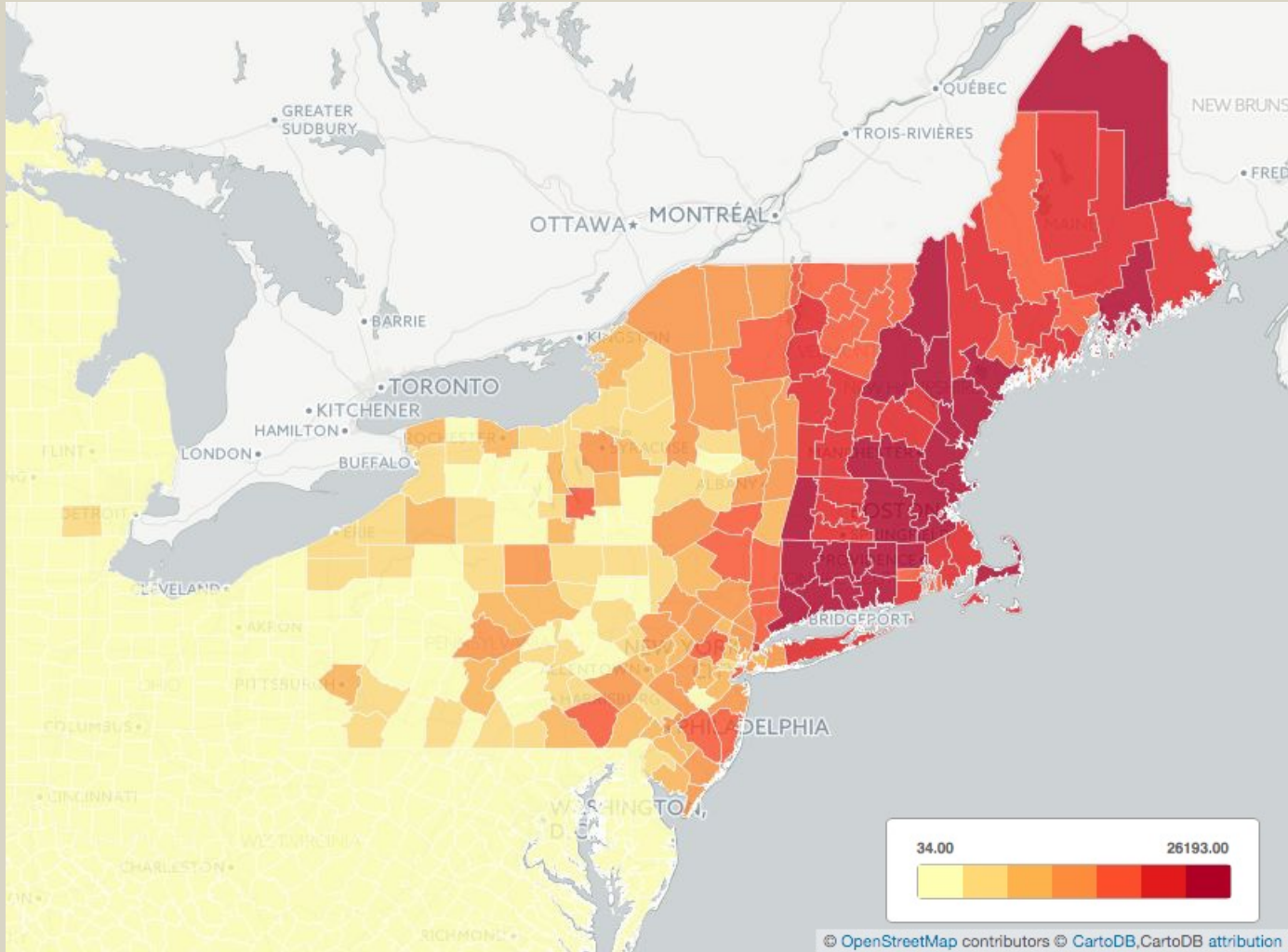
Acknowledgements:

The CNH specimen portal utilizes the Symbiota framework. The Symbiota Software Project (www.symbiota.org) is an NSF funded endeavor based at Arizona State University. We are particularly indebted to Edward Gilbert for assisting CNH in implementing this Symbiota instance.

DATA



DATA



ACKNOWLEDGEMENTS



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Symbiota Project



FilteredPush



iPlant Collaborative™ *Empowering A New Plant Biology*



Biota of North America

BONAP

