Digitization Workflow

Created 15-July-2015 Updated 13-Aug-15

Creating MyCoPortal Records

- 1. Log in to MyCoPortal
 - a. Go to "My Profile" → "Specimen Management" → Choose the collection you wish to add a record to → "Add New Occurrence Record."
- 2. Populate as many fields as possible using the specimen label information, but the MINIMUM is the Scientific Name (Genus and species) and Catalog Number (Barcode) fields.
- 3. Change "Processing Status" to "Stage 1."
- 4. Click "Add Record" (make sure "Follow-Up Action:" is set to "Go to New Record").



Image Capturing

- 1. Turn on the lights (give them a minute or two to get bright).
- 2. Turn on the camera (flip the camera switch to "on").
- 3. If it does not open automatically, open EOS Utility → click on "Camera settings/Remote shooting" → make sure images are being saved in correct folder. We save each day's images in a separate folder named with the date (i.e. "1 May 2015", "2 May 2015", etc.).
- Open Digital Photo Professional → make sure the correct folder is being displayed in window (select the folder from the menu on the right side of the screen)



- 5. Take the first specimen to be photographed
 - a. Open the packet/box and remove any ancillary items (additional labels, notes, illustrations, spore prints, etc.)
 - b. One at a time, place each item separately under the camera with the barcode and capture an image.
 - c. After all the ancillary items have been photographed, the barcode can then be attached to the main specimen packet/box and photographed.
 - Some items may be very old and brittle- please, handle them carefully.
 - With folded items, gently unfold them to image. They do not need to be perfectly flat; the camera will autofocus and collect a clear image.
- 6. Repeat this process until you have about 80 images in the folder.
- 7. Rename the images with the barcode number according to the following protocol (barcode_1, barcode_C1, etc.).

Table 2. Illiage Hailling COI	iventions for jpeg uploads to iviy	COPULA
Image Type	Convention	Example
Main Label	Just the Barcode	ILL00042658
Additional Labels	Barcode_Integer	ILL00042658_1
		ILL00042658_2
Field Notes	Barcode_C[Integer]	ILL00042658_C1
		ILL00042658_C2

Table 2. Image naming conventions for jpeg uploads to MyCoPortal

*for additional information (convention for photographs, spore prints, etc.), refer to pg 35-37 of the manual

8. Switch to a new, empty folder on EOS Utility and Digital Photo Professional and continue imaging.

[If images are not showing up in Digital Photo Professional, double check to make sure you (1) have them saving to the correct folder through EOS Utility (step 3 above) and (2) have the correct folder selected for display on the screen of Digital Photo Professional (step 4 above.)]

Image Editing: Setup

- 1. Open Adobe Photoshop.
- 2. Open a single image (make a duplicate of a file and use the duplicate, or use an image you do not need).
- 3. Go to "Window" \rightarrow "Actions"
 - a. Click "Create New Set" (folder icon) and name it (i.e. "Batch Edit")
 - b. Making sure that your new set is highlighted, click "Create New Action" (rectangle next to the folder icon) and name it (i.e. Grayscale, Crop, Copyright.)
 - c. Click "Record" (the circle should turn red.)
 - d. Go to "Image" \rightarrow "Mode" \rightarrow "Grayscale"
 - e. Go to "File" \rightarrow "Automate" \rightarrow "Crop and Straighten"
 - f. Go to "File" → "File Info" → Add your Institution as the "Author" and select "Copyrighted" as the "Copyright Status." Click OK.
 - g. In the Actions Window, hit stop (the rectangle) and the red circle will turn gray.

Image Editing: Batch Processing

- 1. Open Adobe Photoshop.
- 2. Go to "File" \rightarrow "Scripts" \rightarrow "Image Processor"
- 3. In Box 1, choose the folder containing your Raw Images (.CR2 files).
- 4. In Box 2, choose the folder you want the images to be stored (i.e. [dayMonthyear_JPG]).
- 5. In Box 3, make sure the "Save as JPEG" box is checked (do not resize or compress).
- 6. In Box 4, check "Run Action" and then choose the set and action you already set up.

		intage Fi	rocessor	
Select	the images	to process en Images 🗌 Includ	de All sub-folders	Run
1	 Select 	Folder /Users/A	DBCiMesktop/Photos	Cance
	Open	first image to apply	settings	
Select	location to	save processed imag	ges	Load
	⊖Save in	Same Location 🗌 🛛	Keep folder structure	Save
9	 Select 	Folder /Users/A	DBCiMac2/Desktop/test	
File Ty	vpe			-
	Save as	JPEG	Resize to Fit	
	Quality:	5	W: px	
	Conv	ert Profile to sRGB	H: px	
	Save as	PSD	Resize to Fit	
	🗹 Maxii	mize Compatibility	W: px	
			H: px	
	Save as	TIFF	Resize to Fit	
		Compression	W: px	
			H: px	
Prefer	ences			
🗹 Rur	n Action:	Batch Edit	▼ Crop and Graysc ▼	
Copyr	ight Info:			
🗌 Incl	lude ICC Pro	file		

- 7. Click "Run" (top right corner)
- 8. Let Photoshop do its thing...this may take a few minutes.
- 9. Repeat steps 2 through 7 until you have processed all of your raw images. Click File > Close All to close all the images in the program once they have been processed.

[As way to keep track of the progress and make sure no images are getting left out, transfer raw image files (folders of about 80-90) into a single Raw images file as you process them. The number of items in the Raw folder and the JPG folder should always match up.]

10. Once all images have been processed, open the JPG folder and sort it by size. Images should be around 200-400 KB. Any images significantly smaller than that were probably cropped too much in Photoshop. Reopen these images in Photoshop and manually crop, straighten, and change to grayscale before saving them in the JPG folder, replacing the incorrectly cropped images.

Files are now ready to be uploaded through FTP (i.e. FileZilla).

See document: Uploading_Images_Via_FTP

Uploading Skeletal Records Via Mycoportal

Created 13-July-2015

- 1. Log onto <u>http://mycoportal.org/portal/index.php</u> with credentials.
- 2. Go to My profile, select Specimen Management, and select collection related to upload.



3. Underneath Administration Control Panel, select Skeletal File Upload.



4. Within the Data Upload Module, choose the .csv file you wish to upload.



5. Hit Analyze File.



6. The following table maps the institution's .csv headers (Source Field) with the Symbiota headers (Target Field.)

Fields highlighted in yellow indicate that the Source Fields do not automatically match with the Target Fields. This could be due to misspelling, mislabeling, or institutional preferences in the original .csv.

Data Upload Module

Source Field	Target Field	
cordnumber	recordnumber	÷
cordedby	recordedby	\$
buntry	country	\$
Dunty	county	\$
ay	day	\$
enus	genus	\$
hercatalognumbers	othercatalognumbers	\$
atalogid	Select Target Field	\$
onth	month	\$
pecificepithet	specificepithet	\$
ateprovince	stateprovince	\$
ear	year	÷
Verify Mapping Automap Fields Match on Catalog Number Match on Other Catalog Numbers		
 Incoming skeletal data will be appended only if targeted field is empty If both checkboxes are selected, matches will first be made on catalog numbers and secondarly on others catalog number 	3	

Go into the Target Field drop-down bar and select the corresponding header. Consulate <u>http://symbiota.org/docs/wp-content/uploads/SymbiotaOccurrenceFields.pdf</u> for aid in determining the correct Symbiota header.

keletal File Unload			
Source Field	Т	arget Field	
ecordnumber		ecordnumber	\$
ecordedby		ecordedby	+
ountry		ountry	\$
bunty		ounty	+
ay		lay	+
enus		ienus	÷
hercatalognumbers		othercatalognumbers	\$
atalognumber		atalognumber	+
onth		nonth	+
pecificepithet		pecificepithet	\$
ateprovince		tateprovince	\$
ear			÷
Verify Mapping Automap Fields Match on Catalog Number Match on Other Catalog Numbers Match on Other Catalog Numbers Incoming skeletal data will be appended only if targeted field is empty If both checkboxes are selected, matches will first be made on catalog numbers a Start Upload Skeletal Files consist of stub data that is easy to capture in bulk during the imaging prosimilar to regular uploads though differ in several ways. General file uploads typically consist of full records, while skeletal uploads will The cases where a record already exists, a general file upload will completely rej In cases where a record already exists, a general file upload will completely rej	nd secondarly on others catalog numbers ness. This data is used to seed new records to almost alwasy be an annotated record with data sed to find matches on images or existing record vlace the eixisting record with the data in the ne	which images are linked. S for only a few selected fiel ds w record. On the other han	keletal fields ds d, a skeletal i

Example of good field mapping.

- 7. Hit Start Upload.
- 8. On the next page, Occurrence Pending reflects the number of records in the .csv sheet. Records to Updated reflects the number of records duplicated from the .csv sheet that will be uploaded into the portal. Both numbers *must* match [image 8a.]

If the page lists New Records, click on the icon next the New Records number [image 8b], which will pull up a table of the "new records" [image 8c.] There is probably an error in the Catalog Number field. Open the .csv file, sort it by catalogNumber (go to Data \rightarrow Sort \rightarrow find catalogNumber in the column drop down and make sure "my list has headers" box is checked), locate and correct the error [image 8d.] Save the corrected .csv, replacing the old one. Go back to Step 4 and re-upload the file.

Data Upload Module

University of Illinois Herbarium Last Upload Date: 08 July 2015 12:00:00

Upload Status:

- Initiating data upload for file: ILL_skeletal_29June2015.csv
 Clearing staging tables
 Beginning to load records...
 Data cleaning:
 Cleaning event dates...Done!
 Cleaning coordinates...Done!
 Record upload complete, ready for final transfer and activation



Final transfer Occurrences pending transfer: 4 III Records to be updated: 0 New records: 4 🗉 🔫 Transfer Records to Central Specimen Table

8b. Error in .csv, click the icon to the right of New Records, troubleshoot, and fix before proceeding.

8a. Correct .csv; ready for Step 9.

Illinois Natural History Survey (ILLS)				
Catalog Number	Processing Status	Basis Of Record		
ILL000085124	unprocessed	PreservedSpecimen		
ILL00084964	unprocessed	PreservedSpecimen		
ILL00085490	unprocessed	PreservedSpecimen		
ILL00085491	unprocessed	PreservedSpecimen		

8c. Table of New Records



8d. Sorting the .csv file

9. Hit "Transfer Records to Central Specimen Table" and then "OK".

Home Explore Crowdsource Checklist Projects Other Resources Acknowledgements	
Home >> Collection Management Panel >> List of Upload Profiles >> Specimen Loader	
Data Upload Module	
University of Illinois Herbarium Last Upload Date: 08 July 2015 12:00:00 Upload Status:	The page at mycoportal.org says: Are you sure you want to transfer records from temporary table to central specimen table?
Initiating data upload for file: ILL_skeletal_29June2015.csv Gearing taging tabin Beginning to load records Data cleaning: Cleaning event datesDonel Cleaning country and state/provinceDonel Cleaning country and state/provinceDonel	Cancel
Final transfer Occurrences pending transfer: 113 Records to be updated: 113 New records: 0	
Click to review specimen records	

- 10. When the .csv file is done loading, double-check to assure that specimens were uploaded.
 - a. Return to My Profile \rightarrow Specimen Management \rightarrow Collection Management and select the collection the file was uploaded to.
 - b. Select Edit Existing Occurrence Records.
 - c. Search a few of the specimens from the .csv by entering in the Catalog Number.
 - d. Check that the fields are populated with info matching the images.

Uploading Images Via FTP

Created 10-July-2015

1. Open FileZilla and log into the idigbio server with the following credentials:

Host: storage.idigbio.org Username: mfccstorage Password: macrofungi Port: 21 Protocol: FTP [no encryption]

2. The directory on the left lists the files on your computer (Local Site) and the directory on the right lists the files on the iDigBio server (Remote Site.)

Locate and open the Filename corresponding to your institution's code on the right.

Remote site: /				<u> </u>
► <u></u>				
Filename ^	Filesize Filetype	Last modified	Permissions	Owner/Group
📁 gms	Directory	11/21/14 11:	flcdmpe (5002 5000
📁 guam	Directory	01/16/14 16:	flcdmpe (5002 5000
🦻 guelph	Directory	03/26/14 19:	flcdmpe (5002 5000
📁 haw	Directory	03/18/14 21:	flcdmpe (5002 5000
📁 hcoa	Directory	05/16/14 16:	flcdmpe (5004 5000
📁 hsc	Directory	06/01/14 17:	flcdmpe (5002 5000
🧊 id	Directory	09/20/11 12:	flcdmpe (5002 5000
🃁 ids	Directory	09/20/11 12:	flcdmpe (5002 5000
🍠 ill	Directory	07/01/15 16:	flcdmpe (5002 5000
🃁 ills	Directory	10/08/14 11:	flcdmpe (5002 5000
🧊 ind	Directory	06/03/14 15:	flcdmpe (5002 5000
🍺 irvc	Directory	01/16/14 16:	flcdmpe (5002 5000
🍺 jfbm	Directory	03/12/15 10:	flcdmpe (5002 5000
🧊 kiri	Directory	01/16/14 15:	flcdmpe (5002 5000
🍺 ksp	Directory	09/20/11 12:	flcdmpe (5002 5000
🧊 ksu	Directory	10/24/11 15:	flcdmpe (5002 5000
🧊 logs	Directory	07/09/15 05:	flcdmpe (5002 5000
🧊 Isu	Directory	05/16/14 17:	flcdmpe (5002 5000
📁 maine	Directory	09/20/11 12:	flcdmpe (5002 5000
📁 mass	Directory	01/16/14 15:	flcdmpe (5002 5000
j mctc	Directory	10/17/14 09:	flcdmpe (5002 5000
📁 mdky	Directory	09/20/11 12:	flcdmpe (5002 5000
🧊 mich	Directory	10/08/14 11:	flcdmpe (5002 5000
🧊 mil	Directory	02/06/15 17:	flcdmpe (5002 5000
🧊 min	Directory	10/08/14 11:	flcdmpe (5004 5000
📕 missa	Directory	08/21/12 23:	flcdmpe (5004 5000
Selected 1 directory.				

3. Locate and open the "mycology" folder.

2 guelph 2 haw				
2 hcoa				
hsc 2				
ids				
► <u>()</u>				
ilename 🔨	Filesize Filetype	Last modified	Permissions	Owner/Group
aquatic	Directory	03/25/15 15:	flodmpe (5002 5000
bryophytes	Directory	04/15/14 18:	flodmpe (5002 5000
lichens	Directory	02/20/14 23:	flcdmpe (5002 5000
	Directory	07/08/15 11:	flcdmpe (5004 5000

Locate the folder of images and copy them over to this folder. The images will be automatically uploaded to iDigBio overnight.

IPGs"		(Uploading Images Via FTP		
essful				Desktop		
Remote site: /ill/mycology		$\langle \rangle$				Q Search
🔻 📁 iii		Favorites		Name	Date Modified	Size
3 aquatic		🗐 All M	y Files	07_Jul_2015_Exsicc_images	Jul 7, 2015, 6:06 PM	
2 bryophytes		🔿 iClou	d Drive	09July2015_Image_Upload_Test	Today, 4:49 PM	-
2 lichens		() Al-D		digitizing	Yesterday, 8:18 PM	-
The mycology		(%) AIrDr	ор	Elizabeth	Jul 2, 2015, 4:42 PM	-
V _ 07_Jul_2015_Exsicc_images		Appli 🖓	cations	exs	Yesterday, 2:02 PM	26 Ki
Herb-Mycol-Oeconon with bar	rcodes as JPGs	Desk	top	iub/082015 exelocati	Vesterday, 2:15 PM	16 KI
Filename 🔨	Filesize Filetype Last modified F	Permissions	ments	July062010_exstccati Project Documentation	Today, 4:31 PM	10 Ki
u		0.0		Screen Shot 2015-07-09 at 4.47.25 PM	Today, 4:47 PM	92 KI
07_Jul_2015_Exsicc_images	Directory 07/08/15 14: fl	cdmpe (Dowr	nloads	Screen Shot 2015-07-09 at 4.47.33 PM	Today, 4:47 PM	175 K
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📕 July	Directory 07/09/15 13: fl	cdmpe (🔘 Remo	ote Disc			
j June	Directory 07/08/15 09: fl	cdmpe (
📕 dt_26_Jan copy	Directory 01/27/14 01: fl	cdmpe (Shared				
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lemote site: /ill/mycology ill 2 aquatic 2 bryophytes 2 lichens 4 mycology						
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Naming Conventions

Created 14-July-2015

Table 1. List of codes to be used before .csv file is uploaded to MyCoPortal			
FileMaker Field	Excel Header		
Collector Number	recordNumber		
Collector	recordedBy		
Country	country		
County	county		
Day	day		
Det.	identifiedBy		
Exsiccati	exsiccatiIdentifier		
Genus	genus		
Host/Substrate	substrate		
Accession Number	otherCatalogNumbers		
Barcode No.	catalogNumber		
Latitude (decimal)	decimalLatitude		
Longitude (decimal)	decimalLongitude		
Month	month		
Notes	notes		
Species	specificEpithet		
State/Prov.	stateProvince		
Var. or Subsp. or Forma*	taxonRank		
	infraspecificEpithet		
Year	year		

*note that "Var. or Subsp. or Forma" must split into two columns: v/f/t abbreviation (taxonrank) and actual name

(infraspecificepithet)

**those in bold are more common to skeletal records

***those in plain font are additional with Stage 2 records

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Ianie / Image	naming con	ventions for	1000 100	inang to ivi	IVI OPORTAL
Table 2. Intage	naming con	ventions for	JPCS up		y cor or tar

Image Type	Convention	Example
Main Label	Just the Barcode	ILL00042658
Additional Labels	Barcode_Integer	ILL00042658_1
		ILL00042658_2
Field Notes	Barcode_C[Integer]	ILL00042658_C1
		ILL00042658_C2

*for additional information (convention for photographs, spore prints, etc.), refer to pg 35-37 of the manual

Downloading Collection Back-Up

- 1. Log in to MycoPortal.
- 2. Go to My Profile \rightarrow Collection Management and select your collection.
- 3. Underneath Administration Control Panel, click Download Backup Data File (image A) and select Perform Backup (image B.)

Cornell Plant Pathology Herbarium (CUP)
Data Editor Control Panel
 Add New Occurrence Record Create New Records Using Image Add Skeletal Records Edit Existing Occurrence Records Add Batch Determinations/Nomenclatural Adjustments Print Labels/Annotations Batch Georeference Specimens Loan Management
Administration Control Panel
 Edit Metadata and Contact Information Update Statistics Manage Permissions Import/Update Specimen Records Skeletal File Upload Processing Toolbox Darwin Core Archive Publishing Review/Verify General Specimen Edits Data Cleaning Tools Duplicate Clustering Download Backup Data File
Image A
Occurrences download
mycoportal.org/portal/collections/misc/collbackup.php
Download Module
Data Set: ISO-8859-1 (western)
Perform Backup
Image B

4. This will download a zip of .cvs files of: occurrence records and links to the image locations on the idigbio server. The files can be 1) used to save data in case of data-loss or iDigBio server issues 2) manipulated to be ingested into an institution's own database and 3) used for assigning and tracking batches of transcription work.

Name	Date Modified	Size Kind
🔂 emi.xmi	Today, 3:57 PM	5 KB XML text
identifications.csv	Today, 3:57 PM	539 bytes commvalues
images.csv	Today, 3:57 PM	11.8 MB commvalues
💿 meta.xml	Today, 3:57 PM	10 KB XML text
occurrences.csv	Today, 3:57 PM	36.9 MB commvalues

Uploading Exsiccati Skeletal Records

Created 12-October-2015

1. When constructing .csv files to upload exsiccate sets, include the columns *exsiccatildentifier* and *exsiccatiNumber*.

Exsiccatildentifier refers to a database number assigned individually to each exsiccati title. This can be found by selecting the title, looking at the website address, and locating the ometid= code in the address. The number following "ometid=" is the exsiccatildentifier.

+ →	C 🗋 m	vcoportal	.org/portal/colle	ections/exsiccati/in	dex.php1ome	tid=76	specimenonly=1&	images	only=0&co	llid=0
Apps	Outloo	ok Web App	G MyCoPortal	Home 🛛 🦑 iDigBio H	ome iDig 8 M	Myco	Bank 🗋 Index Fung	orum	Exsiccati	Cam
				MYC	OK		YCOL	LE	CTK	AC
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	Home >> A C Cer	• Exsiccati Ind Century of ntury I. • #10 - D	ex Illustrative Fu iatrype tremelloph	ngi, L.M. Underwoo	od and O.F. (32-01-00	ok [1-100]	1		

Ex: The exsiccatildentifier is 76 for this exsiccati.

ExsiccatiNumber refers to the number assigned to the specimen within the exsiccati.

2. Follow the steps in the Uploading Skeletal Records workflow guide.

Transcribing Exsiccati

- 1. Log onto <u>http://mycoportal.org/portal/index.php</u> with credentials.
- 2. Go to Explore \rightarrow Exsiccati



3. Select the Exsiccati Title you wish to work from.

Home ≫ Exsiccati Index Exsiccati Titles A Century of Illustrative Fungi, L.M. Underwood and O.F. Cook [1-100] Ascomyceten, H. Rehm [1-2175, plus extras] Ascomycetes and Lower Fungi, G.W. Wilson and F.J. Seaver [1-100] California Fungi, Herbarium of the University of California [1-1225] Cryptogame Formationum Coloradensium, F.E. Clements and E.S. Clements [1-615] Discomyceteae Exsiccata, R.P. Korf [1-26] Economic Fungi, A.B. Seymour and F.S. Earle [1-560, plus extras] Flora Domingensis, Santo Domingo Commission of Inquiry [1-19] Fungi Americani Exsiccati, H.W. Ravenel and M.C. Cooke [1-800, plu extras] Flora Domingensis, Santo Domingo Commission of Inquiry [1-19] Fungi Americani Exsiccati, H.W. Ravenel and M.C. Cooke [1-800, plu extras] Fungi Columbiani, J.B. Ellis and B.M. Everhart [1-1400, plus extras] Fungi Columbiani, J.B. Ellis, B.M. Everhart, and C.L. Shear [1501-5100, plus extras] Fungi Columbiani, J.B. Ellis, B.M. Everhart, and C.L. Shear [101-1500, plus extras] Fungi Columbiani, J.B. Ellis, B.M. Everhart, and C.L. Shear [101-1500, plus extras]
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 Fung Elextic Exsiccati, C. Torrend [1-300, plus extras] Fung Selecti Gallici Exsiccati, C. Torrend [1-300, plus extras] Fung Wisconsinense Exsiccati, J. Convenguere [1-7400] Herbarium Mycologicum Oeconomicum, F.K.A.E.J. De Thuemen [1-750, plus extras] Kansas Fungi, H.F. Roberts [1-100] Kryptogamae Exsiccatae Editae A Museo Palatino Vindobonensi, G. Beck and A. Zahlbruckner [1-400, plus extras] Kansas Fungi, C.G. Pringle [1-10] Mycobiota of North America, W.B. Cooke [1-450] Mycofora Domingensis Exsiccata, R. Cierri [1-426, plus extras] Mycofora Saximontanensis Exsiccata, W.G. Solheim [1-1300] Mycofora Saximontanensis Exsiccata, W.G. Solheim [1-1300] Mycofora Gazimage of 1921, F.W. Patterson, W.W. Diehl, and E.K. Cash [1-947] Mycotheca Universalis, F.K.A.E.J. De Thuemen [1-2300, plus extras] New York Fungi, C.L. Shear [1-400] North American Fungi, Seres I., J.B. Ellis and B.M. Everhart [1501-3600, plus extras] North American Fungi, Seres I., J.B. Ellis and B.M. Everhart [1501-3600, plus extras] North American Lordinales, E. Bartholomew [1-3300] North American Uredinales, E. Bartholomew [1-3500] North American Uredinales, E. Bartholomey [1-300] North American Uredinales, E. Bartholomey [1-300] North American Uredinales, E. Bartholomey [1-300] Rabenhorst-Winter, Fungi Europaei, H.G. Winter [2601-3600, plus extras] Rateriowinae, R. Thaxter and D. Linder [1-100] Plants of Nantucket County, Massachusetts, E.F. Guba [1-300] Rabenhorst-Winter, Fungi Europaei, H.G. Winter [2601-3600, plus extras] Reliquiae Farowinae, R. Thaxter and D. Linder [1-1000] The Lactariae of North America, G.S. Burlingham [1-50] West American Fungi, D. Griffiths [1-400, plus extras]

- #728 Puccinia lapsanae, Thuemen (s.n.) 1872-08-0 #729 Puccinia lapsanae, Thuemen (s.n.) 1872-06-00 #730 Puccinia bistorfae, Thuemen (s.n.) 1872-06-00 #731 Puccinia bistorfae, Thuemen (s.n.) 1872-06-00 #733 Puccinia cirsii, Thuemen (s.n.) 1872-06-00 #733 Puccinia disperulae, Thuemen (s.n.) 1872-09-00 #735 Aecidium arythronii, Stolgtarer (s.n.) 1870-09-00 #735 Aecidium faraxaci, Thuemen (s.n.) 1872-06-00 #737 Aecidium faraxaci, Thuemen (s.n.) 1872-06-00 #738 Aecidium faraxaci, Thuemen (s.n.) 1872-06-00

- #738 Aecidium senecionis, 1
 #739 Loollector undefined)
 #740 [collector undefined]
 #741 [collector undefined]
 #742 [collector undefined]
 #743 [collector undefined]
 #744 [collector undefined]
 #745 [collector undefined]
 #745 [collector undefined]
 #746 [collector undefined]
 #747 [collector undefined]

5. Click Full Record Details and then in the next window click Occurrence Editor.



Record Id: 73ffd8f2-456e-4c16-844b-25d7a5bba0ec Usage Rights: CC BY-NC-SA (Attribution-NonCommercial-ShareAlike)

For additional information on this specimen, please contact: Andrew Miller (amiller7@illinois.edu) Do you see an error? If so, errors can be fixed using the Occurrence Editor.

- 6. Transcribe the exsiccati record. Please refer to the Exsiccati Transcription Guidelines below.
- 7. If you wish to add another exsiccate record to this exsiccati, then go to Add New Occurrence Record in the Data Editor Control Panel, enter data into the necessary fields (Exsiccati Title, Exsiccati Number, Collector, Date, Notes, etc.), and save new occurrence record.

Exsiccati Transcription Guidelines

- Collector
 - usually marked as "legi _____" on the label, or some variant.
 - \circ "Ipse legi" refers to the exsiccati collection author as the collector.
- Date
 - formatted in year/month/date.
 - Use 0's as placeholders for unknown data, leave blank if completely unknown.
 - Latin: vere spring; aestate summer; autumn autumn; hieme winter.
- Scientific Name
 - As you type the name, the list of species within the portal's dictionary will generate. Select the correct name.
 - Oftentimes the name will not be in the dictionary; type the name out as best as possible, anyway.
- Author & Family
 - If either of these are not auto-generated with the scientific name, then do not worry about them. They will be automatically filled in after we implement the MycoBank taxonomic thesaurus in the near future.
- Country
 - Use current country names. For example, Bohemia is now an area within the Czech Republic, so use the Czech Republic.
 - These, like the scientific names, will generate a list with the correct spelling as you type, select the name from the list.
 - United State is entered as "USA."
- Locality
 - Enter in the locality as it appears on the label. The georeferencer will have to determine the correct coordinates from your transcribed locality.
- Habitat & Substrate
 - Substrate = item the specimen was on (usually a plant, "rotting log"); Habitat = environment descriptor where the specimen was found ("grassy field")
 - Enter in the habitat and substrate as in appears, in the original language. If you are competent in the original language, include a translation [in brackets] if time allows.
- Transcription vs. translation
 - Enter in the data exactly as it appears on the label (this is transcription). If you also choose to translate from the foreign language into English, then please include your translation in brackets after the transcribed data. Example: something in German [translated phrase in English]

Batch Georeferencing

Batch Georeferencing should be done after images have been uploaded and fully transcribed.

- 1. Log onto <u>http://mycoportal.org/portal/index.php</u> with credentials.
- 2. Go to My profile, select Specimen Management, and select your collection.



3. Underneath Administration Control Panel, select Batch Georeference Specimens. University of Illinois Herbarium (ILL)



4. Select the country you wish to batch georeference.



6. Hit "Generate List."

Query Form	
Country: Czech Republic State: All States	County: All Counties
Locality Term:	Generate List

7. Select the locality you wish to georeference.

University of Illinois Herbarium

Home >> Control Menu >> Batch	Georeferenci	ng Tools					
Return Count: 24							
Tetschen [1] Zinnwald [1] Bohemia; Bilina [3] Bohemia; Dittersbach [1] Bohemia; Liutau [2] Bohemia; Jilová [2] Bohemia; Julová [2] Bohemia; Libouchec [4] Bohemia; Koudnice nad Labem [4] Bohemia; Roudnice nad Labem [5] Bohemia; Zinnwald [8] Bohemia; Zinnwald [8]	shad [- Kar	ovy Varyl [1]					
Olomouc; Prost?jov, Ad Pivin [1]	obuu [- nu	or) raij[[]					
Deg. Min. Latitude: Longitude: Error (in meters):	Sec.	N ♀ = W ♀ =	Decimal Datum:	•	7		
Footprint WKT: Sources: Remarks:	georef ba	tch tool 201	5-07-28; GeoLo	cate			
Verification Status: Elevation:	reviewed	- high confic to	ence meters		to		feet
Update Coordinates				Geor	eferenced	by: eli	ppoldt

7a. Occasionally there are multiple locations that have been transcribed differently. You can go back and edit the occurrence records so that they are transcribed correctly by hitting the pencil button.

Home >> Control Menu >> Batch Georeferencing Tools					
Return Count: 26	nties		+		
Austria inferior: Klosterneuburg [2]	1000	~~			
Grandenbergertal bei Brixlegg in Tirol [1yrol] [1] Eichholzgraben, bei Villouch, Kainten [Kärnten?] [1] Eiclitzgraben [1] Gars am Kamp [1] Goettweig [1]	Generate List				
stria [1] Klosterberg bei Innsbruck [1]					
Klosterneuburg [3]	_				
Krems [1] Krems an der Donau [8] Kuhtey [1] Schottwien [9]		==	9	۶	s
Steiermark: Ingeringau bei Knittelfeld [1]					
Firol: Bei Kranebitten nächst Innsbruck [1]	_				

8. Hit the swirled Geolocate Locality button from the bar on the upper right.



9. This will open a new window with Google Maps. Once you have determined that this location matches the locality of the specimens, hit Save to Your Application.



9a. Occasionally there will be multiple locations. Select them one by one and view it on the map to determine if they are plotted near the locality. If they are incorrect, hit the circled X button to remove them from the list. Do this until you have your determined correct locality.



10. Hitting Save to Application will plot the coordinates into the previous page. Hit Update Coordinates to apply this location to all the specimens of the selected locality.

Home >> Control Menu >> Batch G	eoreferencing	Tools						
Return Count: 20								
Montes Jeseniky, Moravia [1]								
Olomouc [1]								
Riesengebirge [1]								
Tetschen [1] Zippwald [1]								
Bohemia: Bílina [3]								
Bohemia; Dittersbach [1]								
Bohemia; Kaplice [1]								
Bohemia; Libouchec [4]								
Bohemia; Most [3]								
Bohemia; Osek [1]								
Bohemia; Houdnice nad Labem [4]								
Bohemia, Osti nad Laberri [0] Bohemia: Karlovy Vary District: Carls	sbad [= Karlov	v Varvi [1]						
Olomouc; Prost?jov, Ad Pivin [1]	soud [= manor	,						
Deg. Min.	Sec.		Decimal					
Latitude:		N ᅌ =	48.955073	۲.				
Longitude:		w ᅌ =	13.825819					
Error (in meters):	3036 meters		Datum:		7			
Footprint WKT:								
Sources:	georef batch	tool 201	5-07-28; GeoLo	cate				
Remarks:								
Verification Status:	reviewed - h	igh confic	dence					
Elevation:	to		meters			to	feet	
Update Coordinates				Geor	eferen	ced by:	elippoldt	

11. You've successfully batch georeferenced specimens!